

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

**WOLLMUTH MAHER & DEUTSCH LLP**

Paul R. DeFilippo, Esq.  
500 Fifth Avenue  
New York, New York 10110  
Telephone: (212) 382-3300  
Facsimile: (212) 382-0050  
pdefilippo@wmd-law.com

**JONES DAY**

Gregory M. Gordon, Esq.  
Brad B. Erens, Esq.  
Dan B. Prieto, Esq.  
Amanda Rush, Esq.  
2727 N. Harwood Street  
Dallas, Texas 75201  
Telephone: (214) 220-3939  
Facsimile: (214) 969-5100  
gmkgordon@jonesday.com  
bberens@jonesday.com  
dbprieto@jonesday.com  
asrush@jonesday.com  
(Admitted *pro hac vice*)

***PROPOSED ATTORNEYS FOR DEBTOR***

In re:

LTL MANAGEMENT LLC,<sup>1</sup>

Debtor.

Chapter 11

Case No.: 23-12825 (MBK)

Judge: Michael B. Kaplan

<sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

**DEBTOR'S FIRST AMENDED EXHIBIT LIST**  
**FOR HEARING ON THE MOTIONS TO DISMISS DEBTOR'S BANKRUPTCY CASE**

The Debtor hereby files its Exhibit List for the hearing beginning on Tuesday, June 27, 2023 at 9:00 a.m. Eastern Time.

The Debtor reserves all rights to amend this hearing exhibit list. The Debtor reserves the right to identify and admit these or additional exhibits in rebuttal as necessary and appropriate. The Debtor reserves the right to use or admit exhibits identified by any other Party and the right to use or admit any exhibit used at a deposition in this case. The Debtor also may use demonstratives during its hearing presentation. The Debtor's listing of an exhibit does not waive the Debtor's confidentiality designation for any exhibit previously so marked.

**Exhibit List**

| Ex. | Description   | Beg. Bates No.   | Confidential Designation |
|-----|---|------------------|--------------------------|
| 1.  | John Kim Direct Testimony Declaration and Exhibits          |                  |                          |
| 2.  | Richard Dickinson Direct Testimony Declaration and Exhibits |                  |                          |
| 3.  | Robert Wuesthoff Direct Testimony Declaration and Exhibits  |                  |                          |
| 4.  | Adam Lisman Direct Testimony Declaration and Exhibits       |                  | Confidential             |
| 5.  | Jim Murdica Direct Testimony Declaration and Exhibits       |                  |                          |
| 6.  | Mikal Watts Direct Testimony Declaration and Exhibits       |                  |                          |
| 7.  | James Onder Direct Testimony Declaration and Exhibits       |                  |                          |
| 8.  | Kim Declaration Exhibit A – PSA - Robinson                  | LTLMGMT-00000914 | Confidential             |
| 9.  | Kim Declaration Exhibit B – PSA – Seeger Weiss              | LTLMGMT-00001531 | Confidential             |
| 10. | Kim Declaration Exhibit C – PSA – Onder                     | LTLMGMT-00002785 | Confidential             |

| Ex. | Description  | Beg. Bates No.   | Confidential Designation |
|-----|--|------------------|--------------------------|
| 11. | Kim Declaration Exhibit D – PSA - Johnson            | LTLMGMT-00003371 | Confidential             |
| 12. | Kim Declaration Exhibit E – PSA – Ferrer             | LTLMGMT-00003444 | Confidential             |
| 13. | Kim Declaration Exhibit F – PSA – Liakos             | LTLMGMT-00003462 | Confidential             |
| 14. | Kim Declaration Exhibit G – PSA – Linville           | LTLMGMT-00003480 | Confidential             |
| 15. | Kim Declaration Exhibit H – PSA – Nachawati          | LTLMGMT-00003498 | Confidential             |
| 16. | Kim Declaration Exhibit I – PSA – McDonald Worley    | LTLMGMT-00003647 | Confidential             |
| 17. | Kim Declaration Exhibit J – PSA – Pulaski            | LTLMGMT-00003685 | Confidential             |
| 18. | Kim Declaration Exhibit K – PSA – Slater             | LTLMGMT-00003882 | Confidential             |
| 19. | Kim Declaration Exhibit L – PSA – Rueb Stoller       | LTLMGMT-00003921 | Confidential             |
| 20. | Kim Declaration Exhibit M – PSA – Trammell           | LTLMGMT-00003959 | Confidential             |
| 21. | Kim Declaration Exhibit N – PSA – Wisner Baum        | LTLMGMT-00004005 | Confidential             |
| 22. | Kim Declaration Exhibit O – PSA – Watts Guerra       | LTLMGMT-00004025 | Confidential             |
| 23. | Kim Declaration Exhibit P – PSA – Andrews & Thornton | LTLMGMT-00017096 | Confidential             |
| 24. | Kim Declaration Exhibit Q – PSA – Bisnar Chase       | LTLMGMT-00017110 | Confidential             |
| 25. | Kim Declaration Exhibit R – PSA – De La Rosa         | LTLMGMT-00017124 | Confidential             |

| Ex. | Description  | Beg. Bates No.   | Confidential Designation |
|-----|--|------------------|--------------------------|
| 26. | Kim Declaration Exhibit S – PSA – Heninger                             | LTLMGMT-00017138 | Confidential             |
| 27. | Kim Declaration Exhibit T – PSA - Paul                                 | LTLMGMT-00017152 | Confidential             |
| 28. | Kim Declaration Exhibit U – PSA – Singleton                            | LTLMGMT-00017166 | Confidential             |
| 29. | Kim Declaration Exhibit V – PSA – Andres Pereira                       | LTLMGMT-00004956 | Confidential             |
| 30. | Kim Declaration Exhibit W – 2-23-23 Board Minutes                      |                  | Confidential             |
| 31. | Kim Declaration Exhibit X – 3-16-23 Board Minutes                      |                  |                          |
| 32. | Kim Declaration Exhibit Y – 3-28-23 Board Minutes                      |                  |                          |
| 33. | Kim Declaration Exhibit Z – 4-2-23 Board Minutes                       |                  |                          |
| 34. | Kim Declaration Exhibit AA – 3-28-23 Board Presentation                |                  |                          |
| 35. | Kim Declaration Exhibit AB – 4-2-23 Board Presentation                 |                  |                          |
| 36. | Kim Declaration Exhibit AC – Termination & Substitution Agreement      |                  |                          |
| 37. | Kim Declaration Exhibit AD – 2023 Funding Agreement                    |                  |                          |
| 38. | Kim Declaration Exhibit AE – J&J Support Agreement                     |                  |                          |
| 39. | Wuesthoff Declaration Exhibit A – 2-23-23 Board Minutes                |                  | Confidential             |
| 40. | Wuesthoff Declaration Exhibit B – 3-16-23 Board Minutes                |                  |                          |
| 41. | Wuesthoff Declaration Exhibit C - 3-28-23 Board Minutes                |                  |                          |
| 42. | Wuesthoff Declaration Exhibit D – 4-2-23 Board Minutes                 |                  |                          |
| 43. | Wuesthoff Declaration Exhibit E – 3-28-23 Board Presentation           |                  | Confidential             |
| 44. | Wuesthoff Declaration Exhibit F - 4-2-23 Board Presentation            |                  |                          |
| 45. | Wuesthoff Declaration Exhibit G – Termination & Substitution Agreement |                  |                          |
| 46. | Wuesthoff Declaration Exhibit H – 2023 Funding Agreement               |                  |                          |
| 47. | Wuesthoff Declaration Exhibit I – J&J Support Agreement                |                  |                          |
| 48. | Lisman Declaration Exhibit A – Estimated Discounted Cashflow           | LTL 0029874      |                          |
| 49. | Lisman Declaration Exhibit B – 2023-04-02 J&J 10-Q                     |                  |                          |
| 50. | Lisman Declaration Exhibit C – Bell Report Exhibit C                   |                  |                          |
| 51. | Lisman Declaration Exhibit D   | LTLMGMT-00014004 | Confidential             |

| Ex. | Description  | Beg. Bates No.   | Confidential Designation |
|-----|--|------------------|--------------------------|
| 52. | Lisman Declaration Exhibit E – KPMG Fair Market Value of Certain Legal Entities of GH Biotech Holdings Limited                   | LTLMGMT-00014005 | Confidential             |
| 53. | Lisman Declaration Exhibit F   | LTLMGMT-00013257 | Confidential             |
| 54. | Lisman Declaration Exhibit G   | LTLMGMT-00013209 | Confidential             |
| 55. | Lisman Declaration Exhibit H -   | LTLMGMT-00013463 | Confidential             |
| 56. | Lisman Declaration Exhibit I   | LTLMGMT-00017069 | Confidential             |
| 57. | Lisman Declaration Exhibit J – J&J March 21, 2019 Alios 8-K  |                  |                          |
| 58. | Lisman Declaration Exhibit K – J&J Vision Statement on Sightbox  |                  |                          |
| 59. | Lisman Declaration Exhibit L – 2022-01-28 Form 8-K   |                  |                          |
| 60. | Lisman Declaration Exhibit M – J&J Completes Acquisition of Abiomed  |                  |                          |
| 61. | Lisman Declaration Exhibit N – 2023-02-16 – Form 10-K  |                  |                          |
| 62. | Murdica Declaration Exhibit 1 – Email from Molton to Gordon and Lauria   |                  |                          |
| 63. | Declaration of John K. Kim in Support of First Day Pleadings, Case No. 23-12825 (“Kim Decl.”), including all exhibits thereto:   | LTLMGMT-00000020 |                          |
|     | Annex A to Kim Decl., 1979 Agreement   |                  |                          |
|     | Annex B to Kim Decl., Debtor’s Corporate Structure Chart   |                  |                          |
|     | Annex C to Kim Decl., Form Plan Support Agreement  |                  |                          |
|     | Annex D to Kim Decl., Termination and Substitution Agreement   |                  |                          |
|     | Annex E to Kim Decl., 2023 Funding Agreement   |                  |                          |
|     | Annex F to Kim Decl., J&J Support Agreement  |                  |                          |
|     | Annex G to Kim Decl., March 6, 2023 Letter from Trailblazers   |                  |                          |
|     | Annex H to Kim Decl., March 21, 2023 Letter from Trailblazers’ Counsel   |                  |                          |
|     | Annex I to Kim Decl., Plaintiff’s Response to Defendants’ Opposition to Trailblazer Studios’ Request to Record Trial Proceedings |                  |                          |
| 64. | Expert Report of Charles H Mullin, PhD and reliance materials – June 7, 2023   |                  | Confidential             |
| 65. | Rebuttal Expert Report of Charles H. Mullin, PhD and reliance materials – June 14, 2023  |                  | Confidential             |

| Ex. | Description   | Beg. Bates No. | Confidential Designation |
|-----|---|----------------|--------------------------|
| 66. | Expert Report of Gregory K. Bell, Ph.D. and reliance materials – June 7, 2023               |                | Confidential             |
| 67. | Supplemental Expert Report of Gregory K. Bell, Ph.D. and reliance materials – June 20, 2023 |                | Confidential             |
| 68. | Expert Report of Sheila L. Birnbaum and reliance materials – June 14, 2023                  |                | Confidential             |
| 69. | Exhibit C to the Expert Report of Gregory K. Bell, Ph.D. – June 7, 2023                     |                | Confidential             |
| 70. | Mullin Reliance Materials - LTLMGMT-00015251  |                | Confidential             |
| 71. | Mullin Reliance Materials - LTLMGMT-00015252  |                | Confidential             |
| 72. | Mullin Reliance Materials - LTLMGMT-00015253  |                | Confidential             |
| 73. | Mullin Reliance Materials - LTLMGMT-00015254  |                | Confidential             |
| 74. | Mullin Reliance Materials - LTLMGMT-00015345  |                | Confidential             |
| 75. | Mullin Reliance Materials - LTLMGMT-00015394  |                | Confidential             |
| 76. | Mullin Reliance Materials - LTLMGMT-00015451  |                | Confidential             |
| 77. | Mullin Reliance Materials - LTLMGMT-00015455  |                | Confidential             |
| 78. | Mullin Reliance Materials - LTLMGMT-00015459  |                | Confidential             |
| 79. | Mullin Reliance Materials - LTLMGMT-00015612  |                | Confidential             |
| 80. | Mullin Reliance Materials - LTLMGMT-00015613  |                | Confidential             |
| 81. | Mullin Reliance Materials - LTLMGMT-00015648  |                | Confidential             |
| 82. | Mullin Reliance Materials - LTLMGMT-00015668  |                | Confidential             |
| 83. | Mullin Reliance Materials - LTLMGMT-00015682  |                | Confidential             |
| 84. | Mullin Reliance Materials - LTLMGMT-00015718  |                | Confidential             |
| 85. | Mullin Reliance Materials - LTLMGMT-00015729  |                | Confidential             |
| 86. | Mullin Reliance Materials - LTLMGMT-00015745  |                | Confidential             |
| 87. | Mullin Reliance Materials - LTLMGMT-00015848  |                | Confidential             |
| 88. | Mullin Reliance Materials - LTLMGMT-00015859  |                | Confidential             |
| 89. | Mullin Reliance Materials - LTLMGMT-00015880  |                | Confidential             |
| 90. | Mullin Reliance Materials - LTLMGMT-00015917  |                | Confidential             |
| 91. | Mullin Reliance Materials - LTLMGMT-00015952  |                | Confidential             |
| 92. | Mullin Reliance Materials - LTLMGMT-00015974  |                | Confidential             |
| 93. | Mullin Reliance Materials - LTLMGMT-00016011  |                | Confidential             |
| 94. | Mullin Reliance Materials - LTLMGMT-00016036  |                | Confidential             |

| Ex.  | Description                                  | Beg. Bates No. | Confidential Designation |
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| 95.  | Mullin Reliance Materials - LTLMGMT-00016058 |                | Confidential             |
| 96.  | Mullin Reliance Materials - LTLMGMT-00016080 |                | Confidential             |
| 97.  | Mullin Reliance Materials - LTLMGMT-00016101 |                | Confidential             |
| 98.  | Mullin Reliance Materials - LTLMGMT-00016124 |                | Confidential             |
| 99.  | Mullin Reliance Materials - LTLMGMT-00016150 |                | Confidential             |
| 100. | Mullin Reliance Materials - LTLMGMT-00016184 |                | Confidential             |
| 101. | Mullin Reliance Materials - LTLMGMT-00016251 |                | Confidential             |
| 102. | Mullin Reliance Materials - LTLMGMT-00016271 |                | Confidential             |
| 103. | Mullin Reliance Materials - LTLMGMT-00016291 |                | Confidential             |
| 104. | Mullin Reliance Materials - LTLMGMT-00016313 |                | Confidential             |
| 105. | Mullin Reliance Materials - LTLMGMT-00016334 |                | Confidential             |
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| 108. | Mullin Reliance Materials - LTLMGMT-00016346 |                | Confidential             |
| 109. | Mullin Reliance Materials - LTLMGMT-00016507 |                | Confidential             |
| 110. | Mullin Reliance Materials - LTLMGMT-00016557 |                | Confidential             |
| 111. | Mullin Reliance Materials - LTLMGMT-00016610 |                | Confidential             |
| 112. | Mullin Reliance Materials - LTLMGMT-00016669 |                | Confidential             |
| 113. | Mullin Reliance Materials - LTLMGMT-00016680 |                | Confidential             |
| 114. | Mullin Reliance Materials - LTLMGMT-00016682 |                | Confidential             |
| 115. | Mullin Reliance Materials - LTLMGMT-00016693 |                | Confidential             |
| 116. | Mullin Reliance Materials - LTLMGMT-00016696 |                | Confidential             |
| 117. | Mullin Reliance Materials - LTLMGMT-00016698 |                | Confidential             |
| 118. | Mullin Reliance Materials - LTLMGMT-00016706 |                | Confidential             |
| 119. | Mullin Reliance Materials - LTLMGMT-00016709 |                | Confidential             |
| 120. | Mullin Reliance Materials - LTLMGMT-00016711 |                | Confidential             |
| 121. | Mullin Reliance Materials - LTLMGMT-00016717 |                | Confidential             |
| 122. | Mullin Reliance Materials - LTLMGMT-00016720 |                | Confidential             |
| 123. | Mullin Reliance Materials - LTLMGMT-00016723 |                | Confidential             |
| 124. | Mullin Reliance Materials - LTLMGMT-00016725 |                | Confidential             |

| Ex.  | Description                                  | Beg. Bates No. | Confidential Designation |
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| 125. | Mullin Reliance Materials - LTLMGMT-00016727 |                | Confidential             |
| 126. | Mullin Reliance Materials - LTLMGMT-00016736 |                | Confidential             |
| 127. | Mullin Reliance Materials - LTLMGMT-00016739 |                | Confidential             |
| 128. | Mullin Reliance Materials - LTLMGMT-00016742 |                | Confidential             |
| 129. | Mullin Reliance Materials - LTLMGMT-00016753 |                | Confidential             |
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| 131. | Mullin Reliance Materials - LTLMGMT-00016768 |                | Confidential             |
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| 133. | Mullin Reliance Materials - LTLMGMT-00016774 |                | Confidential             |
| 134. | Mullin Reliance Materials - LTLMGMT-00016777 |                | Confidential             |
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| 136. | Mullin Reliance Materials - LTLMGMT-00016785 |                | Confidential             |
| 137. | Mullin Reliance Materials - LTLMGMT-00016793 |                | Confidential             |
| 138. | Mullin Reliance Materials - LTLMGMT-00016799 |                | Confidential             |
| 139. | Mullin Reliance Materials - LTLMGMT-00016802 |                | Confidential             |
| 140. | Mullin Reliance Materials - LTLMGMT-00016885 |                | Confidential             |
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| 143. | Mullin Reliance Materials - LTLMGMT-00016892 |                | Confidential             |
| 144. | Mullin Reliance Materials - LTLMGMT-00016899 |                | Confidential             |
| 145. | Mullin Reliance Materials - LTLMGMT-00016906 |                | Confidential             |
| 146. | Mullin Reliance Materials - LTLMGMT-00016914 |                | Confidential             |
| 147. | Mullin Reliance Materials - LTLMGMT-00016917 |                | Confidential             |
| 148. | Mullin Reliance Materials - LTLMGMT-00016926 |                | Confidential             |
| 149. | Mullin Reliance Materials - LTLMGMT-00016928 |                | Confidential             |
| 150. | Mullin Reliance Materials - LTLMGMT-00016930 |                | Confidential             |
| 151. | Mullin Reliance Materials - LTLMGMT-00016932 |                | Confidential             |
| 152. | Mullin Reliance Materials - LTLMGMT-00016935 |                | Confidential             |
| 153. | Mullin Reliance Materials - LTLMGMT-00016937 |                | Confidential             |
| 154. | Mullin Reliance Materials - LTLMGMT-00016940 |                | Confidential             |



| Ex.  | Description  | Beg. Bates No. | Confidential Designation |
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| 155. | Mullin Reliance Materials - LTLMGMT-00016949   |                | Confidential             |
| 156. | Mullin Reliance Materials - LTLMGMT-00016956   |                | Confidential             |
| 157. | Mullin Reliance Materials - LTLMGMT-00016959   |                | Confidential             |
| 158. | Mullin Reliance Materials - LTLMGMT-00016961   |                | Confidential             |
| 159. | Mullin Reliance Materials - LTLMGMT-00016964   |                | Confidential             |
| 160. | Mullin Reliance Materials - LTLMGMT-00016971   |                | Confidential             |
| 161. | Mullin Reliance Materials - LTLMGMT-00016973   |                | Confidential             |
| 162. | Mullin Reliance Materials - LTLMGMT-00016981   |                | Confidential             |
| 163. | Mullin Reliance Materials - LTLMGMT-00016983   |                | Confidential             |
| 164. | Mullin Reliance Materials - LTLMGMT-00016986   |                | Confidential             |
| 165. | Mullin Reliance Materials - LTLMGMT-00016993   |                | Confidential             |
| 166. | Mullin Reliance Materials - LTLMGMT-00016998   |                | Confidential             |
| 167. | Mullin Reliance Materials - LTLMGMT-00017001   |                | Confidential             |
| 168. | Mullin Reliance Materials - LTLMGMT-00017003   |                | Confidential             |
| 169. | Mullin Reliance Materials - LTLMGMT-00017005   |                | Confidential             |
| 170. | Article entitled, ““What Cancer Victim Would Agree to That?": Opposition Brewing Over Talc Powder Deal” dated April 6, 2023  |                |                          |
| 171. | Article entitled, “\$8.9B Settlement: Attorney Helms Proposed Johnson & Johnson Talcum Powder Deal” dated April 4, 2023  |                |                          |
| 172. | Article entitled, “Cancer Victims Uniting to Oppose Johnson & Johnson’s Latest Bankruptcy Ploy” dated April 4, 2023  |                |                          |
| 173. | New York Times Article entitled, “Johnson & Johnson Reaches Deal for \$8.9 Billion Talc Settlement” dated April 4, 2023  |                |                          |
| 174. | Article entitled, “Leadership in Talc Litigation Ready to Resume Trials” dated April 4, 2023   |                |                          |
| 175. | Article entitled, “J&J Disguises Second Bankruptcy As Sham Settlement” dated April 5, 2023   |                |                          |
| 176. | Article entitled, “Beasley Allen/Ashcraft & Gerel Law Firms: Talc MDL Leadership Rejects Johnson & Johnson’s Second Attempt to Abuse Bankruptcy Process” dated April 6, 2023 |                |                          |

| Ex.  | Description   | Beg. Bates No.   | Confidential Designation |
|------|---|------------------|--------------------------|
| 177. | Article entitled, “Cancer Victims’ Lawyers Vow to Fight J&J Proposed Settlement” dated April 6, 2023  |                  |                          |
| 178. | Article entitled, “Johnson & Johnson’s \$8.9B bankruptcy settlement is ‘unworkable,’ talc plaintiff lawyer says” dated April 10, 2023   |                  |                          |
| 179. | Article entitled, “J&J Unit Ch. 11 Judge Slows Pace on Renewed Dismissal Try” dated April 11, 2023  |                  |                          |
| 180. | Article entitled, “Plaintiffs’ Steering Committee in the Federal Talc Multidistrict Litigation: Leadership in Talc MDL Litigation Applauds Sen. Durbin for Remarks in CNN Report” dated May 9, 2023 |                  |                          |
| 181. | Official Committee of Talc Claimants webpage “About Us” page  |                  |                          |
| 182. | Miller and Zois “Talcum Powder Lawsuit” webpage, June 2023 Update   |                  |                          |
| 183. | Term Sheet with Exhibit A   | LTLMGMT-00002628 | Confidential             |
| 184. | 310Ba - Worldwide Dividend Policy.docx  | LTLMGMT-00013209 | Confidential             |
| 185. | 310Ga - Approved Borrowing Limits.docx  | LTLMGMT-00013220 | Confidential             |
| 186. | 410Aa - Guidelines for Approvals.docx   | LTLMGMT-00013227 | Confidential             |
| 187. | 410Ac - Approval Responsibilities for External Transactions.pdf   | LTLMGMT-00013229 | Confidential             |
| 188. | 410Af - Approval Matrix for Internal Transactions and Reorganizations.xlsx  | LTLMGMT-00013232 | Confidential             |
| 189. | 410Ba - Capital Appropriation Requests (1).pdf  | LTLMGMT-00013233 | Confidential             |
| 190. | 420Ca - Licensing Merger and Acquisition Guidelines.pdf   | LTLMGMT-00013246 | Confidential             |
| 191. | JIFC to GTSC Loans.docx   | LTLMGMT-00013257 | Confidential             |
| 192. | 210Ea – Intercompany Accounting Policy.pdf  | LTLMGMT-00013258 | Confidential             |

| Ex.  | Description   | Beg. Bates No.                        | Confidential Designation |
|------|---|---------------------------------------|--------------------------|
| 193. | Position Paper on Accounting and BRAVO Reporting for Cash Pooling.pdf         | LTLMGMT-00013286                      | Confidential             |
| 194. | 310Ha – Borrowing Policy.pdf  | LTLMGMT-00013289                      | Confidential             |
| 195. | Transfer pricing method determining intra-group debit and credit interest.pdf | LTLMGMT-00013299                      | Confidential             |
| 196. | 230Cd – Divestiture Accounting Memo   | LTLMGMT-00017054                      | Confidential             |
| 197. | 410Ae – Deal Requirements Non-binding and Binding                             | LTLMGMT-00017065                      | Confidential             |
| 198. | Group Holdings Ownership Structure (2022)                                     | LTLMGMT-00013206                      | Confidential             |
| 199. | J&J HoldCo (NA) Org Chart (February 2022)                                     | LTLMGMT-00013207                      | Confidential             |
| 200. | 2019 Financial Statement (JIFC).pdf   | LTLMGMT-00005036-<br>LTLMGMT-00005064 | Confidential             |
| 201. | 2020 Financial Statement (JIFC).pdf   | LTLMGMT-00005065-<br>LTLMGMT-00005098 | Confidential             |
| 202. | 2021 Financial Statement (JIFC).pdf   | LTLMGMT-00005099-<br>LTLMGMT-00005132 | Confidential             |
| 203. | <i>Exhibit number intentionally skipped</i>                                   |                                       |                          |
| 204. | <i>Exhibit number intentionally skipped</i>                                   |                                       |                          |
| 205. | <i>Exhibit number intentionally skipped</i>                                   |                                       |                          |
| 206. | <i>Exhibit number intentionally skipped</i>                                   |                                       |                          |

| Ex.  | Description   | Beg. Bates No.                        | Confidential Designation |
|------|---|---------------------------------------|--------------------------|
| 207. | Draft GH accounts November 22.xlsx                                  | LTLMGMT-00005240-<br>LTLMGMT-00005240 | Confidential             |
| 208. | <i>Exhibit number intentionally skipped</i>                         |                                       |                          |
| 209. | GH Bio 202 US GAAP TB.xlsx  | LTLMGMT-00005289-<br>LTLMGMT-00005289 | Confidential             |
| 210. | GH Biotech Final signed accounts including signed audit opinion.pdf | LTLMGMT-00005290-<br>LTLMGMT-00005322 | Confidential             |
| 211. | GH Biotech FS FY19 - fully signed.pdf                               | LTLMGMT-00005323-<br>LTLMGMT-00005358 | Confidential             |
| 212. | GH Biotech Holding Limited - Financial statements.pdf               | LTLMGMT-00005359-<br>LTLMGMT-00005390 | Confidential             |
| 213. | Janssen Irish Finance Company UC - FRS 101 (EN) (2).pdf             | LTLMGMT-00005391-<br>LTLMGMT-00005424 | Confidential             |
| 214. | <i>Exhibit number intentionally skipped</i>                         |                                       |                          |
| 215. | <i>Exhibit number intentionally skipped</i>                         |                                       |                          |
| 216. | <i>Exhibit number intentionally skipped</i>                         |                                       |                          |
| 217. | <i>Exhibit number intentionally skipped</i>                         |                                       |                          |
| 218. | <i>Exhibit number intentionally skipped</i>                         |                                       |                          |

| Ex.  | Description                                 | Beg. Bates No.                    | Confidential Designation |
|------|---|-----------------------------------|--------------------------|
| 219. | JIFC to GTSC Loans.docx                     | LTLMGMT-00005601-LTLMGMT-00005601 | Confidential             |
| 220. | <i>Exhibit number intentionally skipped</i> |                                   |                          |
| 221. | <i>Exhibit number intentionally skipped</i> |                                   |                          |
| 222. | <i>Exhibit number intentionally skipped</i> |                                   |                          |
| 223. | <i>Exhibit number intentionally skipped</i> |                                   |                          |
| 224. | <i>Exhibit number intentionally skipped</i> |                                   |                          |
| 225. | JSI (2019_FS).pdf                           | LTLMGMT-00005822-LTLMGMT-00005871 | Confidential             |
| 226. | JSI (2020_FS).pdf                           | LTLMGMT-00005872-LTLMGMT-00005925 | Confidential             |
| 227. | JSI (2021_FS).pdf                           | LTLMGMT-00005926-LTLMGMT-00005979 | Confidential             |
| 228. | JSI 2022 Draft BS.xlsx                      | LTLMGMT-00005980-LTLMGMT-00005980 | Confidential             |
| 229. | JSI US GAAP 2022 TB.xlsx                    | LTLMGMT-00005981-LTLMGMT-00005981 | Confidential             |
| 230. | <i>Exhibit number intentionally skipped</i> |                                   |                          |
| 231. | <i>Exhibit number intentionally skipped</i> |                                   |                          |

| Ex.  | Description                                 | Beg. Bates No.                    | Confidential Designation |
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| 232. | <i>Exhibit number intentionally skipped</i> |                                   |                          |
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| 250. | <i>Exhibit number intentionally skipped</i> |                                   |                          |
| 251. | TB JIFC Q4 2022.xlsx                        | LTLMGMT-00006885-LTLMGMT-00006885 | Confidential             |
| 252. | Draft GH accounts November 22.xlsx          | LTLMGMT-00006886-LTLMGMT-00006886 | Confidential             |
| 253. | GH Bio 202 US GAAP TB.xlsx                  | LTLMGMT-00006887-LTLMGMT-00006887 | Confidential             |

| Ex.  | Description   | Beg. Bates No.                    | Confidential Designation |
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| 254. | Janssen Irish Finance Company UC - FRS 101 (EN) (2).pdf | LTLMGMT-00006888-LTLMGMT-00006921 | Confidential             |
| 255. | JSI 2022 Draft BS.xlsx                                  | LTLMGMT-00006922-LTLMGMT-00006922 | Confidential             |
| 256. | JSI US GAAP 2022 TB.xlsx                                | LTLMGMT-00006923-LTLMGMT-00006923 | Confidential             |
| 257. | TB JIFC Q4 2022.xlsx                                    | LTLMGMT-00006924-LTLMGMT-00006924 | Confidential             |
| 258. | <i>Exhibit number intentionally skipped</i>             |                                   |                          |
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| 273. | <i>Exhibit number intentionally skipped</i> |                                       |                          |
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| 291. | <i>Exhibit number intentionally skipped</i> |                                       |                          |
| 292. | AW_ Financials.msg                          | LTLMGMT-00008084-<br>LTLMGMT-00008087 | Confidential             |
| 293. | <i>Exhibit number intentionally skipped</i> |                                       |                          |
| 294. | <i>Exhibit number intentionally skipped</i> |                                       |                          |
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| 296. | <i>Exhibit number intentionally skipped</i> |                                       |                          |
| 297. | <i>Exhibit number intentionally skipped</i> |                                       |                          |
| 298. | LE 7126 Tax Return 2021 - DRAFT.pdf         | LTLMGMT-00008214-                     | Confidential             |



| Ex.  | Description                                 | Beg. Bates No.                        | Confidential Designation |
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|      |   | LTLMGMT-00008225                      |                          |
| 299. | <i>Exhibit number intentionally skipped</i> |                                       |                          |
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| 303. | <i>Exhibit number intentionally skipped</i> |                                       |                          |
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| 305. | LE 7127 Tax Return 2021 - DRAFT.pdf         | LTLMGMT-00008351-<br>LTLMGMT-00008359 | Confidential             |
| 306. | <i>Exhibit number intentionally skipped</i> |                                       |                          |
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| Ex.  | Description                                 | Beg. Bates No.                    | Confidential Designation |
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| 325. | <i>Exhibit number intentionally skipped</i> |                                   |                          |
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| 349. | LE 7955 Tax Return 2021 - DRAFT.pdf         | LTLMGMT-00010036-LTLMGMT-00010044 | Confidential             |
| 350. | <i>Exhibit number intentionally skipped</i> |                                   |                          |
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| 352. | <i>Exhibit number intentionally skipped</i>                         |                                       |                          |
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| 358. | 2017 Signed Financial Statements GH Biotech Holdings Limited.pdf    | LTLMGMT-00010438-<br>LTLMGMT-00010463 | Confidential             |
| 359. | GH Biotech Final signed accounts including signed audit opinion.pdf | LTLMGMT-00010464-<br>LTLMGMT-00010496 | Confidential             |
| 360. | GH Biotech FS FY19 - fully signed.pdf                               | LTLMGMT-00010497-<br>LTLMGMT-00010532 | Confidential             |
| 361. | GH Biotech Holding Limited - Financial statements.pdf               | LTLMGMT-00010533-<br>LTLMGMT-00010564 | Confidential             |
| 362. | Signed 2018 Financial Statements GH Biotech.pdf                     | LTLMGMT-00010565-<br>LTLMGMT-00010597 | Confidential             |
| 363. | 2017 Signed Financial Statements Janssen Sciences Ireland UC.pdf    | LTLMGMT-00010598-<br>LTLMGMT-00010644 | Confidential             |

| Ex.  | Description  | Beg. Bates No.                        | Confidential Designation |
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| 364. | 2018 Signed Financial Statements JSI.pdf                             | LTLMGMT-00010645-<br>LTLMGMT-00010692 | Confidential             |
| 365. | 7566 Janssen Sciences Ireland Unlimited Company - signed 2020.pdf    | LTLMGMT-00010693-<br>LTLMGMT-00010746 | Confidential             |
| 366. | 7566 Janssen Sciences Ireland Unlimited Company Signed Accs 2021.pdf | LTLMGMT-00010747-<br>LTLMGMT-00010800 | Confidential             |
| 367. | JSI Signed Financial statements FY19 (FINAL).pdf                     | LTLMGMT-00010801-<br>LTLMGMT-00010850 | Confidential             |
| 368. | 2018 signed Financial Satements Janssen Biologics .pdf               | LTLMGMT-00010851-<br>LTLMGMT-00010872 | Confidential             |
| 369. | Janssen Biologics - Signed financial statements FY21.pdf             | LTLMGMT-00010873-<br>LTLMGMT-00010893 | Confidential             |
| 370. | Janssen Biologics Signed Accounts FY17.pdf                           | LTLMGMT-00010894-<br>LTLMGMT-00010923 | Confidential             |
| 371. | JBI signed accounts 29.12.2019.pdf                                   | LTLMGMT-00010924-                     | Confidential             |

| Ex.  | Description  | Beg. Bates No.                        | Confidential Designation |
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|      |  | LTLMGMT-00010945                      |                          |
| 372. | JBI Signed accounts including signed audit opinion FY21.pdf                                      | LTLMGMT-00010946-<br>LTLMGMT-00010967 | Confidential             |
| 373. | 8136-Janssen Development Finance Unlimited Company - Draft-V updated final signed_ (002) (1).pdf | LTLMGMT-00010968-<br>LTLMGMT-00010994 | Confidential             |
| 374. | JDF.pdf  | LTLMGMT-00010995-<br>LTLMGMT-00011028 | Confidential             |
| 375. | 2017 Janssen Irish Finance Company Financial Statements (signed by directors).pdf                | LTLMGMT-00011029-<br>LTLMGMT-00011051 | Confidential             |
| 376. | 8189 JIFC- JJ Finance Treasury Unlited UC - 2019 Draft V updated (003)-signed final_ (1).pdf     | LTLMGMT-00011052-<br>LTLMGMT-00011080 | Confidential             |
| 377. | Janssen Irish Finance Company UC final signed 2021.pdf   | LTLMGMT-00011081-<br>LTLMGMT-00011114 | Confidential             |
| 378. | JIFC.pdf   | LTLMGMT-00011115-<br>LTLMGMT-00011148 | Confidential             |

| Ex.  | Description  | Beg. Bates No.                        | Confidential Designation |
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| 379. | Signed 2018 Financial Statements Janssen Irish Finance Company.pdf | LTLMGMT-00011149-<br>LTLMGMT-00011172 | Confidential             |
| 380. | 2017 Signed Financial Statements Janssen R&D Ireland.pdf           | LTLMGMT-00011173-<br>LTLMGMT-00011194 | Confidential             |
| 381. | 2018 signed Financial Statements Janssen R&D.pdf                   | LTLMGMT-00011195-<br>LTLMGMT-00011218 | Confidential             |
| 382. | Janssen R&D - Signed Financial Statements.pdf                      | LTLMGMT-00011219-<br>LTLMGMT-00011242 | Confidential             |
| 383. | Janssen R&D signed accounts 29.12.19.pdf                           | LTLMGMT-00011243-<br>LTLMGMT-00011264 | Confidential             |
| 384. | Janssen RD Ireland signed financial statements.pdf                 | LTLMGMT-00011265-<br>LTLMGMT-00011287 | Confidential             |
| 385. | Royalty A&M five-year cashflow projection                          | LTL-0029874                           | Confidential             |
| 386. | Holdco Organizational Chart  | LTLMGMT-00013207                      | Confidential             |
| 387. | Holdco legal entities and valuations                               | LTLMGMT-00014004                      | Confidential             |
| 388. | JJFC loans to Global Treasury Services Center ("GTSC")             | LTLMGMT-00013257                      | Confidential             |

| Ex.  | Description  | Beg. Bates No.                    | Confidential Designation |
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| 389. | KPMG summary of GH Biotech legal entities fair market value                              | LTLMGMT-00014005                  | Confidential             |
| 390. | Holdco dividends   | LTLMGMT-00013463                  | Confidential             |
| 391. | J&J Worldwide Dividend Policy  | LTLMGMT-00013209                  | Confidential             |
| 392. | J&J and Holdco Facility Agreement*   | LTLMGMT-00017069                  | Confidential             |
| 393. | 7 - LTL0030450_LTL0030207-LTL0031327 (JJCI Valuation).pdf                                | LTLMGMT-00011288-LTLMGMT-00011292 | Confidential             |
| 394. | GH Biotech Valuation Schedules (Jan 2022 report).pdf                                     | LTLMGMT-00011293-LTLMGMT-00011338 | Confidential             |
| 395. | JJ HoldCo NA Chart (prelim valuations) (1).xlsx  | LTLMGMT-00011339-LTLMGMT-00011339 | Confidential             |
| 396. | LE7825_Pharmaceutical Carveout of Janssen-Cilag_Batch 3_DRAFT FMV Exhibits_12.7.2022.pdf | LTLMGMT-00011340-LTLMGMT-00011345 | Confidential             |
| 397. | 135695_4__Amended_Constitution_of_GH_Biotech.PDF   | LTLMGMT-00011346-LTLMGMT-00011382 | Confidential             |
| 398. | 135973_Plato_-_Item_1_1_2_-_Bylaws_of_Currahee_Holdco.PDF                                | LTLMGMT-00011383-LTLMGMT-00011395 | Confidential             |

| Ex.  | Description   | Beg. Bates No.                        | Confidential Designation |
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| 399. | 190909_2019 GTSC - JIFC renewal.pdf   | LTLMGMT-00011396-<br>LTLMGMT-00011409 | Confidential             |
| 400. | 20211012_JIFC - GTSC Facility Agreement_F.pdf   | LTLMGMT-00011410-<br>LTLMGMT-00011421 | Confidential             |
| 401. | <i>Exhibit number intentionally skipped</i>   |                                       |                          |
| 402. | GH Biotech Holdings Limited - Amended Constitution - 7 July 2021.PDF                                    | LTLMGMT-00011429-<br>LTLMGMT-00011502 | Confidential             |
| 403. | Janssen Irish Finance Company UC - Constitution as amended by special resolution - 24 November 2021.PDF | LTLMGMT-00011503-<br>LTLMGMT-00011543 | Confidential             |
| 404. | Janssen Sciences Ireland UC - Constitution as amended by name change - 4 October 2018.pdf               | LTLMGMT-00011544-<br>LTLMGMT-00011581 | Confidential             |
| 405. | JIFC_ETC - 2022 Amended and Restated Facility.pdf   | LTLMGMT-00011582-<br>LTLMGMT-00011591 | Confidential             |
| 406. | Johnson & Johnson GmbH - 7941 - AoA Johnson & Johnson Holding GmbH 14.01.2019.pdf                       | LTLMGMT-00011592-<br>LTLMGMT-00011599 | Confidential             |
| 407. | JSI (constitution).pdf  | LTLMGMT-00011600-<br>LTLMGMT-00011637 | Confidential             |



| Ex.  | Description                                     | Beg. Bates No.                    | Confidential Designation |
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| 408. | 2019 LE 6093_W140 Urban Renewal P&L.xls         | LTLMGMT-00011638-LTLMGMT-00011638 | Confidential             |
| 409. | 2019 Tax Return (JIFC).pdf                      | LTLMGMT-00011639-LTLMGMT-00011655 | Confidential             |
| 410. | 2019 Tax Return (JSI).pdf                       | LTLMGMT-00011656-LTLMGMT-00011678 | Confidential             |
| 411. | 2019 Urban Renewal 1065 9 9 2020 Signed_001.pdf | LTLMGMT-00011679-LTLMGMT-00011702 | Confidential             |
| 412. | 2019-6093 balance sheet.pdf                     | LTLMGMT-00011703-LTLMGMT-00011703 | Confidential             |
| 413. | 2020 1065_Urban_Final.pdf                       | LTLMGMT-00011704-LTLMGMT-00011734 | Confidential             |
| 414. | 2020 LE 6093_W140 Urban Renewal P&L.xls         | LTLMGMT-00011735-LTLMGMT-00011735 | Confidential             |
| 415. | 2020 Tax Return (JIFC).pdf                      | LTLMGMT-00011736-LTLMGMT-00011751 | Confidential             |
| 416. | 2020 Tax Return (JSI).pdf                       | LTLMGMT-00011752-                 | Confidential             |

| Ex.  | Description                             | Beg. Bates No.                        | Confidential Designation |
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|      |   | LTLMGMT-00011774                      |                          |
| 417. | 2020-6093 balance sheet.pdf             | LTLMGMT-00011775-<br>LTLMGMT-00011775 | Confidential             |
| 418. | 2021 2550 Urban 1065 Final.pdf          | LTLMGMT-00011776-<br>LTLMGMT-00011802 | Confidential             |
| 419. | 2021 LE 6093_W140 Urban Renewal P&L.xls | LTLMGMT-00011803-<br>LTLMGMT-00011803 | Confidential             |
| 420. | 2021 Tax Return (JIFC).pdf              | LTLMGMT-00011804-<br>LTLMGMT-00011818 | Confidential             |
| 421. | 2021 Tax Return (JSI).pdf               | LTLMGMT-00011819-<br>LTLMGMT-00011840 | Confidential             |
| 422. | 2021-6093 balance sheet.pdf             | LTLMGMT-00011841-<br>LTLMGMT-00011841 | Confidential             |
| 423. | 2022 LE 6093_W140 Urban Renewal P&L.xls | LTLMGMT-00011842-<br>LTLMGMT-00011842 | Confidential             |
| 424. | 2022-6093 balance sheet.pdf             | LTLMGMT-00011843-<br>LTLMGMT-00011843 | Confidential             |

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| 425. | <i>Exhibit number intentionally skipped</i> |                                       |                          |
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| 440. | LE 7127 Tax Return 2021 - DRAFT.pdf         | LTLMGMT-00012357-<br>LTLMGMT-00012365 | Confidential             |
| 441. | <i>Exhibit number intentionally skipped</i> |                                       |                          |
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| 457. | <i>Exhibit number intentionally skipped</i>   |                                       |                          |
| 458. | 310Ba - Worldwide Dividend Policy.docx  | LTLMGMT-00013184-<br>LTLMGMT-00013194 | Confidential             |
| 459. | LTL 0029900 .pdf  | LTLMGMT-00013195-<br>LTLMGMT-00013205 | Confidential             |
| 460. | JJ Holdco chart 5.10.23.xlsx  | LTLMGMT-00013208                      | Confidential             |
| 461. | Beasley Allen's Responses and Objections to the Debtor's First Document Requests                                  |                                       |                          |
| 462. | Beasley Allen's production in response to the Debtor's First Document Requests                                    |                                       |                          |
| 463. | Kazan McClain's Responses and Objections to the Debtor's First Document Requests and First Set of Interrogatories |                                       |                          |
| 464. | Kazan McClain's Production in response to the Debtor's First Document Requests                                    |                                       |                          |
| 465. | Ashcraft & Gerel's Responses and Objections to the Debtor's First Document Requests                               |                                       |                          |
| 466. | Barnes Law Group's Responses and Objections to the Debtor's First Document Requests                               |                                       |                          |
| 467. | Barnes Law Group's Production in response to the Debtor's First Document Requests                                 |                                       |                          |
| 468. | Dean Omar's Responses and Objections to the Debtor's Subpoena   |                                       |                          |
| 469. | Levy Konigsberg Responses and Objections to the Debtor's First Document Requests                                  |                                       |                          |
| 470. | Arnold & Itkin's Responses and Objections to the Debtor's First Document Requests                                 |                                       |                          |

| Ex.  | Description   | Beg. Bates No. | Confidential Designation |
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| 471. | Maune Raichle's Responses and Objections to the Debtor's First Document Requests and First Set of Interrogatories   |                |                          |
| 472. | Ruckdeschel's Responses and Objections to the Debtor's First Document Requests and First Set of Interrogatories   |                |                          |
| 473. | TCC's Responses and Objections to the Debtor's First Document Requests  |                |                          |
| 474. | TCC's production in response to the Debtor's First Document Requests  |                |                          |
| 475. | Ad Hoc Committee of States' Responses and Objections to the Debtor's First Document Requests  |                |                          |
| 476. | Ad Hoc Committee of States' production in response to the Debtor's First Document Requests  |                |                          |
| 477. | Dean Omar's Responses and Objections to the Debtor's First Document Requests  |                |                          |
| 478. | Ad Hoc Committee of States' Responses and Objections to the Debtor's First Set of Interrogatories and Executed Verification   |                |                          |
| 479. | Dean Omar's Responses and Objections to the Debtor's First Set of Interrogatories   |                |                          |
| 480. | Beasley Allen's Responses and Objections to the Debtor's First Set of Interrogatories   |                |                          |
| 481. | TCC's Verified Responses and Objections to the Debtor's First Set of Interrogatories  |                |                          |
| 482. | Arnold & Itkin's Responses and Objections to the Debtor's First Set of Interrogatories  |                |                          |
| 483. | TCC's Verified Supplemental Responses to Debtor's Interrogatory Nos. 6 & 8  |                |                          |
| 484. | Second Supplemental Responses and Objections to Interrogatory Nos. 2, 4, and 10 in the Debtor's First Set of Interrogatories to the Official Committee of Talc Claimants, dated June 23, 2023 |                |                          |
| 485. | Supplemental Responses and Objections to the Debtor's First Set of Requests for Production of Documents to the Official Committee of Talc Claimants, dated June 23, 2023                      |                |                          |
| 486. | First Supplemental Verified Statement of Paul Hastings LLP, Cole Schotz P.C. and Parkins & Rubio LLP Pursuant to Bankruptcy Rule 2019 (Dkt. 807, 23-12825-MBK)                                |                |                          |

| Ex.  | Description  | Beg. Bates No. | Confidential Designation |
|------|--|----------------|--------------------------|
| 487. | <i>Bestwall</i> (No. 17-31795-LTB, Bankr. W.D.N.C.), January 19, 2022 Hearing Transcript   |                |                          |
| 488. | <i>Bestwall</i> (No. 17-31795-LTB, Bankr. W.D.N.C.), March 3, 2023 Hearing Transcript      |                |                          |
| 489. | <i>Bestwall</i> (No. 17-31795-LTB, Bankr. W.D.N.C.), April 6, 2022 Hearing Transcript      |                |                          |
| 490. | <i>Bestwall</i> (No. 17-31795-LTB, Bankr. W.D.N.C.), September 19, 2019 Hearing Transcript |                |                          |
| 491. | <i>Bestwall</i> (No. 17-31795-LTB, Bankr. W.D.N.C.), September 24, 2020 Hearing Transcript |                |                          |
| 492. | Lisman Deposition Exhibit 8  |                |                          |
| 493. | 2021-01-28 – Imerys 9 <sup>th</sup> Amended Plan and TDPs                                  |                |                          |
| 494. | November 4, 2021 Hearing Transcript (Witness Testimony Portion)                            |                |                          |
| 495. | November 5, 2021 Hearing Transcript (Witness Testimony Portion)                            |                |                          |
| 496. | February 14, 2022 Hearing Transcript (Witness Testimony Portion)                           |                |                          |
| 497. | February 15, 2022 Hearing Transcript (Witness Testimony Portion)                           |                |                          |
| 498. | February 16, 2022 Hearing Transcript (Witness Testimony Portion)                           |                |                          |
| 499. | February 17, 2022 AM Hearing Transcript (Witness Testimony Portion)                        |                |                          |
| 500. | February 17, 2022 PM Hearing Transcript (Witness Testimony Portion)                        |                |                          |
| 501. | February 18, 2022 Hearing Transcript (Witness Testimony Portion)                           |                |                          |
| 502. | April 18, 2023 Hearing Transcript (Witness Testimony Portion)                              |                |                          |
| 503. | Email from Dwoskin to Rasmussen RE “LTL – open discovery items,” dated June 23, 2023       |                |                          |
| 504. | 4-17-2023 Birchfield Deposition Exhibit 1  |                |                          |
| 505. | 4-17-2023 Birchfield Deposition Exhibit 2  |                |                          |
| 506. | 4-17-2023 Birchfield Deposition Exhibit 3  |                |                          |
| 507. | 4-17-2023 Birchfield Deposition Exhibit 4  |                |                          |
| 508. | 4-17-2023 Birchfield Deposition Exhibit 5  |                |                          |
| 509. | 4-17-2023 Birchfield Deposition Exhibit 6  |                |                          |
| 510. | 4-17-2023 Birchfield Deposition Exhibit 7  |                |                          |
| 511. | 4-17-2023 Birchfield Deposition Exhibit 8  |                |                          |
| 512. | 5-30-2023 Birchfield Deposition Exhibit 1  |                |                          |

| Ex.  | Description  | Beg. Bates No.   | Confidential Designation |
|------|--|------------------|--------------------------|
| 513. | 5-30-2023 Birchfield Deposition Exhibit 2  |                  |                          |
| 514. | 5-30-2023 Birchfield Deposition Exhibit 3  |                  |                          |
| 515. | 5-30-2023 Birchfield Deposition Exhibit 4  |                  |                          |
| 516. | 5-30-2023 Birchfield Deposition Exhibit 5  |                  |                          |
| 517. | Compass Lexecon memo to Brown Rudnick re: “Duplication of Records in PSA Claimant and Ad Hoc Committee Lists,” dated June 23, 2023 |                  |                          |
| 518. | Apsis – J&J HoldCo – JNJ – Letter of direction in respect of intercompany funding flows  | LTLMGMT-00017082 | Confidential             |
| 519. | J&J HoldcoNA (Lender) and JNJ (Borrower) – Draw Down 2023  | LTLMGMT-00017067 | Confidential             |
| 520. | Apsis – Minutes of the sole shareholder’s decision (approval FY 2022) – CMS review 21062023  | LTLMGMT-00017090 | Confidential             |
| 521. | 2_Shareholders_Resolution_Johnson_Johnson_Holding_Distribution_Oppenhoff   | LTLMGMT-00017086 | Confidential             |
| 522. | First Monthly Fee Statement of FTI Consulting (Dkt. 1685, No. 21-30589-MBK))   |                  |                          |
| 523. | Second Monthly Fee Statement of FTI Consulting, Inc. (Dkt. 2069, No. 21-30589-MBK)   |                  |                          |
| 524. | First Monthly Fee Statement of the Brattle Group, Inc. (Dkt. 2167, No. 21-30589-MBK)   |                  |                          |
| 525. | Third Monthly Fee Statement of FTI Consulting, Inc. (Dkt. 2422, No. 21-30589-MBK)  |                  |                          |
| 526. | Fourth Monthly Fee Statement of FTI Consulting, Inc. (Dkt. 2501, No. 21-30589-MBK)   |                  |                          |
| 527. | Fifth Monthly Fee Statement of FTI Consulting, Inc. (Dkt. 2571, No. 21-30589-MBK)  |                  |                          |
| 528. | Second Monthly Fee Statement of the Brattle Group, Inc. (Dkt. 2591, No. 21-30589-MBK)  |                  |                          |
| 529. | Sixth Monthly Fee Statement of Houlihan Lokey Capital, Inc. (Dkt. 2628, No. 21-30589-MBK)  |                  |                          |
| 530. | Third Monthly Fee Statement for the Brattle Group, Inc. (Dkt. 2651, No. 21-30589-MBK))   |                  |                          |

| <b>Ex.</b> | <b>Description</b>   | <b>Beg. Bates No.</b> | <b>Confidential Designation</b> |
|------------|--|-----------------------|---------------------------------|
| 531.       | Fourth Monthly Fee Statement of the Brattle Group, Inc. (Dkt. 2658, No. 21-30589-MBK)  |                       |                                 |
| 532.       | Fourth Monthly Fee Statement of the Brattle Group, Inc. (Dkt. 2795, No. 21-30589-MBK)  |                       |                                 |
| 533.       | Sixth Monthly Fee Statement of FTI Consulting, Inc. (Dkt. 2797, No. 21-30589-MBK)  |                       |                                 |
| 534.       | Sixth Monthly Fee Statement of the Brattle Group, Inc. (Dkt. 2944, No. 21-30589-MBK)   |                       |                                 |
| 535.       | Seventh Monthly Fee Statement of FTI Consulting, Inc. (Dkt. 3061, No. 21-30589-MBK)  |                       |                                 |
| 536.       | Seventh Monthly Fee Statement of the Brattle Group, Inc. (Dkt. 3095, No. 21-30589-MBK)   |                       |                                 |
| 537.       | Eighth Monthly Fee Statement of FTI Consulting, Inc. (Dkt. 3209, No. 21-30589-MBK)   |                       |                                 |
| 538.       | Tenth Monthly Fee Statement of Houlihan Lokey Capital, Inc. (Dkt. 3262, No. 21-30589-MBK)  |                       |                                 |
| 539.       | Eighth Monthly Fee Statement of the Brattle Group, Inc. (Dkt. 3265, No. 21-30589-MBK)  |                       |                                 |
| 540.       | Ninth Monthly Fee Statement of FTI Consulting, Inc. (Dkt. 3268, No. 21-30589-MBK)  |                       |                                 |
| 541.       | Tenth Monthly Fee Statement of FTI Consulting, Inc. (Dkt. 3346, No. 21-30589-MBK)  |                       |                                 |
| 542.       | Ninth Monthly Fee Statement of the Brattle Group, Inc. (Dkt. 3364, No. 21-30589-MBK)   |                       |                                 |
| 543.       | Fee Application Cover Sheet the Period June 1, 2022 through September 30, 2022 for the Brattle Group, Inc. (Dkt. 3387, No. 21-30589-MBK) |                       |                                 |
| 544.       | Third Interim Fee Application of FTI Consulting, Inc. (Dkt. 3390, No. 21-30589-MBK)  |                       |                                 |
| 545.       | Tenth Monthly Fee Statement of the Brattle Group, Inc. (Dkt. 3492, No. 21-30589-MBK)   |                       |                                 |



| Ex.  | Description   | Beg. Bates No. | Confidential Designation |
|------|---|----------------|--------------------------|
| 546. | Eleventh Monthly Fee Statement of FTI Consulting, Inc. (Dkt. 3543, No. 21-30589-MBK)  |                |                          |
| 547. | Eleventh Monthly Fee Statement of the Brattle Group, Inc. (Dkt. 3654, No. 21-30589-MBK)   |                |                          |
| 548. | Twelfth Monthly Fee Statement of FTI Consulting, Inc. (Dkt. 3705, No. 21-30589-MBK)   |                |                          |
| 549. | Twelfth Monthly Fee Statement of the Brattle Group, Inc. (Dkt. 3799, No. 21-30589-MBK)  |                |                          |
| 550. | Thirteenth Monthly Fee Statement of the Brattle Group, Inc. (Dkt. 3868, No. 21-30589-MBK)   |                |                          |
| 551. | Thirteenth Monthly Fee Statement of FTI Consulting, Inc. (Dkt. 3892, No. 21-30589-MBK)  |                |                          |
| 552. | LTL II – Summary Exhibit re Claims Estimation   |                |                          |
| 553. | TCC's Exclusivity Slides from June 13, 2023 Hr'g  |                |                          |
| 554. | Barnes Law Group's Second Supplemental Response to the Subpoena to Produce Documents, Information, or Objects or to Permit Inspection of Premises in a Bankruptcy Case (or Adversary Proceeding), dated June 22, 2023 |                |                          |
| 555. | Weitz & Luxenberg, PC's Response and Objections to Request for Production No. 1 in the Debtor's Request for Production, dated June 22, 2023   |                |                          |
| 556. | Levy Konigsberg Letter to Mark Rasmussen, Esq. re Response to Interrogatory No. 1, dated June 21, 2023  |                |                          |
| 557. | Dean Omar's Supplemental Response to Debtor's First Set of Interrogatories to Dean Omar Branham Shirley, LLP and Dean Omar Branham Shirley, LLP Acting for Dean Omar Talc Claimants, dated June 23, 2023              |                |                          |
| 558. | Arnold & Itkin's Supplemental Response to Interrogatory No. 1, dated June 23, 2023  |                |                          |
| 559. | MRHFM Verified 2019.1 Disclosure  |                |                          |
| 560. | 2023-05-22 Ruckdeschel Letter to Wall regarding discovery   |                |                          |
| 561. | Amended Chapter 11 Plan (Dkt. 912, 23-12825-MBK)  |                |                          |
| 562. | Redlines of Amended Plan and Exhibits in Support of Amended Chapter 11 Plan (Dkt. 913, 23-12825-MBK)  |                |                          |

| Ex.  | Description   | Beg. Bates No.              | Confidential Designation |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |
|--|---|-----------------------------|--------------------------|-------------|-------------|---------|-------------|-------------|---------|-------------|-------------|---------|-------------|-------------|---------|-------------|-------------|---------|-------------|-------------|---------|-------------|-------------|---------|-------------|-------------|---------|-------------|-------------|----------|-------------|-------------|----------|-------------|-------------|----------|-------------|-------------|----------|-------------|-------------|----------|-------------|-------------|----------|-------------|-------------|----------|-------------|-------------|----------|-------------|-------------|----------|-------------|-------------|----------|-------------|-------------|----------|-------------|-------------|----------|-------------|-------------|----------|-------------|-------------|
| 563.   | Verified Statement of Paul Hastings LLP, Cole Schotz P.C. and Parkins & Rubio LLP Pursuant to Bankruptcy Rule 2019 (Dkt. 470, 23-12825-MBK)   |                             |                          |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |
| 564.   | In re: Third Party Payor Talc Litigation Lien and/or Subrogation Interests Confidential Settlement Agreement Term Sheet, dated June 20, 2023  |                             | Confidential             |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |
| Exhibits from Motion to Dismiss Hearing in LTL 1 |   |                             |                          |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |
| MTD1 – Debtor’s Exhibit 1                        | Exhibit 1 contains the 2021 Corporate Restructuring closing binder, which includes eighty individual documents. For ease of reference, the Debtor provides the following chart to identify each document in the closing binder by Bates number. | LTL 0001058-<br>LTL 0003086 |                          |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |
|  | Ex. 1.1   |                             |                          | LTL 0001058 | LTL 0001061 | Ex. 1.2 | LTL 0001062 | LTL 0001074 | Ex. 1.3 | LTL 0001075 | LTL 0001076 | Ex. 1.4 | LTL 0001077 | LTL 0001078 | Ex. 1.5 | LTL 0001079 | LTL 0001091 | Ex. 1.6 | LTL 0001092 | LTL 0001111 | Ex. 1.7 | LTL 0001112 | LTL 0001113 | Ex. 1.8 | LTL 0001114 | LTL 0001115 | Ex. 1.9 | LTL 0001116 | LTL 0001119 | Ex. 1.10 | LTL 0001120 | LTL 0001134 | Ex. 1.11 | LTL 0001135 | LTL 0001144 | Ex. 1.12 | LTL 0001145 | LTL 0001146 | Ex. 1.13 | LTL 0001147 | LTL 0001150 | Ex. 1.14 | LTL 0001151 | LTL 0001158 | Ex. 1.15 | LTL 0001159 | LTL 0001176 | Ex. 1.16 | LTL 0001177 | LTL 0001191 | Ex. 1.17 | LTL 0001192 | LTL 0001204 | Ex. 1.18 | LTL 0001205 | LTL 0001221 | Ex. 1.19 | LTL 0001222 | LTL 0001234 | Ex. 1.20 | LTL 0001235 | LTL 0001254 | Ex. 1.21 | LTL 0001255 | LTL 0001266 | Ex. 1.22 | LTL 0001267 | LTL 0001302 |
|  | Ex. 1.1   |                             |                          | LTL 0001058 | LTL 0001061 |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |
|  | Ex. 1.2   |                             |                          | LTL 0001062 | LTL 0001074 |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |
|  | Ex. 1.3   |                             |                          | LTL 0001075 | LTL 0001076 |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |
|  | Ex. 1.4   |                             |                          | LTL 0001077 | LTL 0001078 |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |
|  | Ex. 1.5   |                             |                          | LTL 0001079 | LTL 0001091 |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |
|  | Ex. 1.6   |                             |                          | LTL 0001092 | LTL 0001111 |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |
|  | Ex. 1.7   |                             |                          | LTL 0001112 | LTL 0001113 |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |
|  | Ex. 1.8   |                             |                          | LTL 0001114 | LTL 0001115 |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |
|  | Ex. 1.9   |                             |                          | LTL 0001116 | LTL 0001119 |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |
|  | Ex. 1.10  |                             |                          | LTL 0001120 | LTL 0001134 |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |
|  | Ex. 1.11  |                             |                          | LTL 0001135 | LTL 0001144 |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |
|  | Ex. 1.12  |                             |                          | LTL 0001145 | LTL 0001146 |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |
|  | Ex. 1.13  |                             |                          | LTL 0001147 | LTL 0001150 |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |
|  | Ex. 1.14  |                             |                          | LTL 0001151 | LTL 0001158 |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |
|  | Ex. 1.15  |                             |                          | LTL 0001159 | LTL 0001176 |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |
|  | Ex. 1.16  |                             |                          | LTL 0001177 | LTL 0001191 |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |
|  | Ex. 1.17  |                             |                          | LTL 0001192 | LTL 0001204 |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |
|  | Ex. 1.18  |                             |                          | LTL 0001205 | LTL 0001221 |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |
|  | Ex. 1.19  |                             |                          | LTL 0001222 | LTL 0001234 |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |
|  | Ex. 1.20  |                             |                          | LTL 0001235 | LTL 0001254 |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |
|  | Ex. 1.21  |                             |                          | LTL 0001255 | LTL 0001266 |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |
| Ex. 1.22   | LTL 0001267   | LTL 0001302                 |                          |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |         |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |          |             |             |

| Ex. | Description |             |             |  | Beg. Bates No. | Confidential Designation |
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|     | Ex. 1.23    | LTL 0001303 | LTL 0001326 |  |                |                          |
|     | Ex. 1.24    | LTL 0001327 | LTL 0001390 |  |                |                          |
|     | Ex. 1.25    | LTL 0001391 | LTL 0001817 |  |                |                          |
|     | Ex. 1.26    | LTL 0001818 | LTL 0001828 |  |                |                          |
|     | Ex. 1.27    | LTL 0001829 | LTL 0001831 |  |                |                          |
|     | Ex. 1.28    | LTL 0001832 | LTL 0001846 |  |                |                          |
|     | Ex. 1.29    | LTL 0001847 | LTL 0001849 |  |                |                          |
|     | Ex. 1.30    | LTL 0001850 | LTL 0001866 |  |                |                          |
|     | Ex. 1.31    | LTL 0001867 | LTL 0001873 |  |                |                          |
|     | Ex. 1.32    | LTL 0001874 | LTL 0001889 |  |                |                          |
|     | Ex. 1.33    | LTL 0001890 | LTL 0001900 |  |                |                          |
|     | Ex. 1.34    | LTL 0001901 | LTL 0001969 |  |                |                          |
|     | Ex. 1.35    | LTL 0001970 | LTL 0002036 |  |                |                          |
|     | Ex. 1.36    | LTL 0002037 | LTL 0002056 |  |                |                          |
|     | Ex. 1.37    | LTL 0002057 | LTL 0002098 |  |                |                          |
|     | Ex. 1.38    | LTL 0002099 | LTL 0002117 |  |                |                          |
|     | Ex. 1.39    | LTL 0002118 | LTL 0002131 |  |                |                          |
|     | Ex. 1.40    | LTL 0002132 | LTL 0002162 |  |                |                          |
|     | Ex. 1.41    | LTL 0002163 | LTL 0002173 |  |                |                          |
|     | Ex. 1.42    | LTL 0002174 | LTL 0002181 |  |                |                          |
|     | Ex. 1.43    | LTL 0002182 | LTL 0002185 |  |                |                          |
|     | Ex. 1.44    | LTL 0002186 | LTL 0002201 |  |                |                          |
|     | Ex. 1.45    | LTL 0002202 | LTL 0002215 |  |                |                          |
|     | Ex. 1.46    | LTL 0002216 | LTL 0002231 |  |                |                          |
|     | Ex. 1.47    | LTL 0002232 | LTL 0002245 |  |                |                          |
|     | Ex. 1.48    | LTL 0002246 | LTL 0002274 |  |                |                          |
|     | Ex. 1.49    | LTL 0002275 | LTL 0002278 |  |                |                          |
|     | Ex. 1.50    | LTL 0002279 | LTL 0002282 |  |                |                          |
|     | Ex. 1.51    | LTL 0002283 | LTL 0002299 |  |                |                          |
|     | Ex. 1.52    | LTL 0002300 | LTL 0002320 |  |                |                          |

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|     | Ex. 1.53    | LTL 0002321 | LTL 0002327 |                |                          |
|     | Ex. 1.54    | LTL 0002328 | LTL 0002343 |                |                          |
|     | Ex. 1.55    | LTL 0002344 | LTL 0002357 |                |                          |
|     | Ex. 1.56    | LTL 0002358 | LTL 0002368 |                |                          |
|     | Ex. 1.57    | LTL 0002369 | LTL 0002380 |                |                          |
|     | Ex. 1.58    | LTL 0002381 | LTL 0002413 |                |                          |
|     | Ex. 1.59    | LTL 0002414 | LTL 0002445 |                |                          |
|     | Ex. 1.60    | LTL 0002446 | LTL 0002465 |                |                          |
|     | Ex. 1.61    | LTL 0002466 | LTL 0002476 |                |                          |
|     | Ex. 1.62    | LTL 0002477 | LTL 0002482 |                |                          |
|     | Ex. 1.63    | LTL 0002483 | LTL 0002486 |                |                          |
|     | Ex. 1.64    | LTL 0002487 | LTL 0002491 |                |                          |
|     | Ex. 1.65    | LTL 0002492 | LTL 0002508 |                |                          |
|     | Ex. 1.66    | LTL 0002509 | LTL 0002540 |                |                          |
|     | Ex. 1.67    | LTL 0002541 | LTL 0002571 |                |                          |
|     | Ex. 1.68    | LTL 0002572 | LTL 0002602 |                |                          |
|     | Ex. 1.69    | LTL 0002603 | LTL 0002631 |                |                          |
|     | Ex. 1.70    | LTL 0002632 | LTL 0002646 |                |                          |
|     | Ex. 1.71    | LTL 0002647 | LTL 0002662 |                |                          |
|     | Ex. 1.72    | LTL 0002663 | LTL 0002670 |                |                          |
|     | Ex. 1.73    | LTL 0002671 | LTL 0002687 |                |                          |
|     | Ex. 1.74    | LTL 0002688 | LTL 0002772 |                |                          |
|     | Ex. 1.75    | LTL 0002773 | LTL 0002791 |                |                          |
|     | Ex. 1.76    | LTL 0002792 | LTL 0002978 |                |                          |
|     | Ex. 1.77    | LTL 0002979 | LTL 0003012 |                |                          |
|     | Ex. 1.78    | LTL 0003013 | LTL 0003047 |                |                          |
|     | Ex. 1.79    | LTL 0003048 | LTL 0003066 |                |                          |
|     | Ex. 1.80    | LTL 0003067 | LTL 0003086 |                |                          |

| Ex.                       | Description  | Beg. Bates No. | Confidential Designation |
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| MTD1 – Debtor’s Exhibit 2 | <i>In re LTL Management, LLC</i> , No. 21-30589 (MBK), in the United States Bankruptcy Court for the District of New Jersey <ul style="list-style-type: none"> <li>Expert Report of Gregory K. Bell, Ph.D., offered January 28, 2022</li> </ul>  |                | Confidential             |
| MTD1 – Debtor’s Exhibit 3 | <i>In re LTL Management LLC</i> , No. 21-30589 (MBK), in the United States Bankruptcy Court for the District of New Jersey <ul style="list-style-type: none"> <li>Expert Report of John R. Castellano, offered January 28, 2022</li> </ul>   |                | Confidential             |
| MTD1 – Debtor’s Exhibit 4 | <i>In re LTL Management LLC</i> , No. 21-30589 (JCW), in the United States Bankruptcy Court for the Western District of North Carolina, Charlotte Division <ul style="list-style-type: none"> <li>Expert Report of Charles H. Mullin, Ph.D., offered October 29, 2021</li> </ul>   |                |                          |
| MTD1 – Debtor’s Exhibit 5 | <i>In re LTL Management LLC</i> , No. 21-30589 (MBK), in the United States Bankruptcy Court for the District of New Jersey <ul style="list-style-type: none"> <li>Debtor’s Responses and Objections to First Set of Interrogatories by the Official Committee of Talc Claimants in Connection with Motion to Dismiss, dated December 31, 2021</li> <li>Verification of John K. Kim in Support of Debtor’s Answers and Objections to First Set of Interrogatories of Official Committee of Talc Claimants, dated December 31, 2021</li> </ul> |                |                          |
| MTD1 – Debtor’s Exhibit 6 | <i>In re LTL Management LLC</i> , No. 21-30589 (MBK), in the United States Bankruptcy Court for the District of New Jersey <ul style="list-style-type: none"> <li>Debtor’s Responses and Objections to First Set of Interrogatories by Arnold &amp; Itkin LLP in Connection with Motion to Dismiss, dated December 31, 2021</li> <li>Verification of John K. Kim in Support of Debtor’s Answers and Objections to First Set of Interrogatories of Arnold &amp; Itkin, dated December 31, 2021</li> </ul>                                     |                |                          |
| MTD1 – Debtor’s Exhibit 7 | <i>In re LTL Management LLC</i> , No. 21-30589 (MBK), in the United States Bankruptcy Court for the District of New Jersey <ul style="list-style-type: none"> <li>Debtor’s Amended Responses and Objections to Second Set of Interrogatories by Arnold &amp; Itkin LLP in Connection with Motion to Dismiss, dated January 27, 2022</li> </ul>   |                |                          |

| Ex.                        | Description   | Beg. Bates No. | Confidential Designation |
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|                            | <ul style="list-style-type: none"> <li>Verification of John K. Kim in Support of Debtor's Amended Answers and Objections to Second Set of Interrogatories of Arnold &amp; Itkin, dated January 27, 2022</li> </ul>  |                |                          |
| MTD1 – Debtor's Exhibit 8  | <i>In re LTL Management LLC</i> , No. 21-30589 (MBK), in the United States Bankruptcy Court for the District of New Jersey <ul style="list-style-type: none"> <li>January 19, 2022 Hearing Transcript</li> </ul>  |                |                          |
| MTD1 – Debtor's Exhibit 9  | October 14, 2021 American Association for Justice Statement on Johnson & Johnson's Declaration of Bankruptcy to Avoid Accountability for Dangerous Baby Powder  |                |                          |
| MTD1 – Debtor's Exhibit 10 | <i>In re LTL Management LLC</i> , No 21-30589, in the United States Bankruptcy Court for the Western District of North Carolina, Charlotte Division <ul style="list-style-type: none"> <li>Limited Omnibus Objection of the MDL Plaintiffs' Steering Committee to the Debtor's First Day Motions, filed October 19, 2021</li> </ul> |                |                          |
| MTD1 – Debtor's Exhibit 11 | Beasley Allen article, "Ovarian Cancer Victims Vow Fight to Stop J&J's Bankruptcy Scheme"   |                |                          |
| MTD1 – Debtor's Exhibit 12 | <i>In re LTL Management LLC</i> , No. 21-30589, in the United States Bankruptcy Court for the Western District of North Carolina, Charlotte Division <ul style="list-style-type: none"> <li>October 20, 2021 First Day Hearing Transcript</li> </ul>  |                |                          |
| MTD1 – Debtor's Exhibit 13 | <i>In re LTL Management LLC</i> , No. 21-30589, in the United States Bankruptcy Court for the Western District of North Carolina, Charlotte Division <ul style="list-style-type: none"> <li>November 4, 2021 Hearing Transcript</li> </ul>  |                |                          |
| MTD1 – Debtor's Exhibit 14 | <i>In re LTL Management LLC</i> , No. 21-30589, in the United States Bankruptcy Court for the Western District of North Carolina, Charlotte Division <ul style="list-style-type: none"> <li>November 5, 2021 Hearing Transcript</li> </ul>  |                |                          |
| MTD1 – Debtor's Exhibit 15 | Johnson & Johnson Reconciliation of Non-GAAP Financial Measures, Fourth Quarter 2020  |                |                          |
| MTD1 – Debtor's Exhibit 16 | Johnson & Johnson Reconciliation of Non-GAAP Financial Measures, Fourth Quarter 2021  |                |                          |

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| MTD1 – Debtor’s Exhibit 17 | <i>In re LTL Management LLC</i> , No. 21-30589, in the United States Bankruptcy Court for the Western District of North Carolina, Charlotte Division <ul style="list-style-type: none"> <li>Informational Brief of LTL Management LLC</li> </ul> | LTL 0030038                          |                          |
| MTD1 – Debtor’s Exhibit 18 | Minutes of the October 14, 2021 Meeting of the Board of Managers of LTL Management LLC   | LTL 0019184                          |                          |
| MTD1 – Debtor’s Exhibit 19 | Exhibit 14 to the deposition of Robert Wuesthoff, taken December 22, 2021 in the matter of <i>In re LTL Management LLC</i> , No. 21-30589 (MBK)  | JNJ 000518810                        |                          |
| MTD1 – Debtor’s Exhibit 20 | Exhibit 15 to the deposition of Robert Wuesthoff, taken December 22, 2021 in the matter of <i>In re LTL Management LLC</i> , No. 21-30589 (MBK)  | JNJTALC0008 51887                    |                          |
| MTD1 – Debtor’s Exhibit 21 | October 20, 2017 email to numerous individuals including Robert Wuesthoff with the subject line, “California Talc Verdict reversed”  | JNJTALC0010 20384                    |                          |
| MTD1 – Debtor’s Exhibit 22 | Exhibit 17 to the deposition of Robert Wuesthoff, taken December 22, 2021 in the matter of <i>In re LTL Management LLC</i> , No. 21-30589 (MBK)  | JNJTALC0012 68780, JNJTALC0012 68782 |                          |
| MTD1 – Debtor’s Exhibit 23 | Exhibit 20 to the deposition of Robert Wuesthoff, taken December 22, 2021 in the matter of <i>In re LTL Management LLC</i> , No. 21-30589 (MBK)  | JNJTALC0013 31402                    |                          |
| MTD1 – Debtor’s Exhibit 24 | <i>Ingham v. Johnson &amp; Johnson</i> , 608 S.W.3d 663 (Mo. Ct. App. 2020), <i>reh’g and/or transfer denied</i> (July 28, 2020), <i>transfer denied</i> (Nov. 3, 2020), <i>cert. denied</i> , 141 S. Ct. 2716 (2021)                            |                                      |                          |
| MTD1 – Debtor’s Exhibit 25 | <i>Johnson &amp; Johnson v. Ingham</i> , 141 S. Ct. 2716 (2021)  |                                      |                          |
| MTD1 – Debtor’s Exhibit 26 | <i>In re LTL Management LLC</i> , No. 21-30589 (JCW), in the United States Bankruptcy Court for the Western District of North Carolina, Charlotte Division   | LTL 0019833                          |                          |

| Ex.                        | Description   | Beg. Bates No. | Confidential Designation |
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|                            | <ul style="list-style-type: none"> <li>Exhibit 62, entitled, “Johnson &amp; Johnson Consumer Inc. Talc 2021 Accounting Entry Sample – Confidential”</li> </ul>                |                |                          |
| MTD1 – Debtor’s Exhibit 27 | Item 65 to Exhibit B of the Bell Expert Report, entitled “Johnson & Johnson Consumer Inc. balance sheet ending December 2017 (excluding branch income)”                       | LTL 0031551    | Confidential             |
| MTD1 – Debtor’s Exhibit 28 | Item 66 to Exhibit B of the Bell Expert Report, entitled, “Johnson & Johnson Consumer Inc. balance sheet ending December 2018 (excluding branch income)”                      | LTL 0031555    | Confidential             |
| MTD1 – Debtor’s Exhibit 29 | Item 67 to Exhibit B of the Bell Expert Report, entitled, “Johnson & Johnson Consumer Inc. balance sheet ending December 2019 (excluding branch income)”                      | LTL 0024246    |                          |
| MTD1 – Debtor’s Exhibit 30 | Item 68 to Exhibit B of the Bell Expert Report, entitled, “Johnson & Johnson Consumer Inc. balance sheet ending December 2020 (excluding branch income)”                      | LTL 0024250    |                          |
| MTD1 – Debtor’s Exhibit 31 | Item 69 to Exhibit B of the Bell Expert Report, entitled, “Johnson & Johnson Consumer Inc. balance sheet ending September 2021 (excluding branch income)”                     | LTL 0024253    |                          |
| MTD1 – Debtor’s Exhibit 32 | Item 70 to Exhibit B of the Bell Expert Report, entitled, “Johnson & Johnson Consumer Inc. income statement for twelve months ended December 2018 (excluding branch income)”  | LTL 0031557    | Confidential             |
| MTD1 – Debtor’s Exhibit 33 | Item 71 to Exhibit B of the Bell Expert Report, entitled, “Johnson & Johnson Consumer Inc. income statement for twelve months ended December 2019 (excluding branch income)”  | LTL 0024248    |                          |
| MTD1 – Debtor’s Exhibit 34 | Item 72 to Exhibit B of the Bell Expert Report, entitled, “Johnson & Johnson Consumer Inc. income statement for twelve months ended December 2020 (excluding branch income)”  | LTL 0024251    |                          |
| MTD1 – Debtor’s Exhibit 35 | Item 73 to Exhibit B of the Bell Expert Report, entitled, “Johnson & Johnson Consumer Inc. income statement for twelve months ended September 2021 (excluding branch income)” | LTL 0024254    |                          |



| Ex.                        | Description   | Beg. Bates No. | Confidential Designation |
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| MTD1 – Debtor’s Exhibit 36 | Item 76 to Exhibit B of the Bell Expert Report, entitled, “Johnson & Johnson Form 10-K for the fiscal year ended January 3, 2021”         |                |                          |
| MTD1 – Debtor’s Exhibit 37 | Item 77 to Exhibit B of the Bell Expert Report, entitled, “Johnson & Johnson Form 10-K for the fiscal year ended December 29, 2019”       |                |                          |
| MTD1 – Debtor’s Exhibit 38 | Item 78 to Exhibit B of the Bell Expert Report, entitled, “Johnson & Johnson Form 10-K for the fiscal year ended December 30, 2018”       |                |                          |
| MTD1 – Debtor’s Exhibit 39 | Item 79 to Exhibit B of the Bell Expert Report, entitled, “Johnson & Johnson Form 10-Q for the quarterly period ended October 3, 2021”    |                |                          |
| MTD1 – Debtor’s Exhibit 40 | PowerPoint presentation entitled, “Litigation and Product Liability Update,” dated October 13, 2021 with the subheading, “PwC Discussion” | LTL 0021775    | Confidential             |
| MTD1 – Debtor’s Exhibit 41 | Item 118 to Exhibit B of the Bell Expert Report, entitled, “Financial Accounting Standards Board ASC 450-20-25”                           |                |                          |
| MTD1 – Debtor’s Exhibit 42 | Item 131 to Exhibit B of the Bell Expert Report, entitled, “Talc Trial Results.DETAILED VERSION.xlsx”                                     | LTL 0042900    | Confidential             |
| MTD1 – Debtor’s Exhibit 43 | Item 158 to Exhibit B of the Bell Expert Report, entitled, “PL Talc-BP STS paid invoice spend from 2010-2021.xlsx”                        | LTL 0042980    | Confidential             |
| MTD1 – Debtor’s Exhibit 44 | Item 132 to Exhibit B of the Bell Expert Report, entitled, “‘Talcum Powder,’ X Ante Mass Tort Intelligence, January 11, 2022”)            | LTL 0042901    | Confidential             |
| MTD1 – Debtor’s Exhibit 45 | Item 133 to Exhibit B of the Bell Expert Report, entitled, “2016 Talc Verdicts Impact on Enterprise Reputation.pptx.”                     | LTL 0042923    | Confidential             |

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| MTD1 – Debtor’s Exhibit 46 | Item 151 to Exhibit B of the Bell Expert Report, entitled, “Five Days in December_v2.pptx, January 2019”   | LTL 0042926    | Confidential             |
| MTD1 – Debtor’s Exhibit 47 | Item 152 to Exhibit B of the Bell Expert Report, entitled, “JJ Corporate Reputation update (Sneed) BoD Update, Nov 2016.pptx, November 2016”   | LTL 042953     | Confidential             |
| MTD1 – Debtor’s Exhibit 48 | Item 153 to Exhibit B of the Bell Expert Report, entitled, “JJ Reputation – EMEA & Policy Elites 03.23.2016.pptx, March 23, 2016”  | LTL 0042965    | Confidential             |
| MTD1 – Debtor’s Exhibit 49 | Item 159 to Exhibit B of the Bell Expert Report, entitled, “WW Government Affairs and Policy YE 2018 Briefing 01.2019 vf.pptx, January 29, 2019”   | LTL 0042981    | Confidential             |
| MTD1 – Debtor’s Exhibit 50 | Item 3 to Exhibit B of the Bell Expert Report, entitled “ <i>In re Imerys Talc America, Inc. et al.</i> , In the United States Bankruptcy Court for the District of Delaware, Case No. 19-10289 (LSS), Tenth Amended Joint Chapter 11 Plan of Reorganization of Imerys Talc America, Inc. and its Debtor Affiliates, September 16, 2021” (“Imerys Tenth Amended Plan”), § 3.3  |                |                          |
| MTD1 – Debtor’s Exhibit 51 | Item 4 to Exhibit B of the Bell Expert Report, entitled, “ <i>In re Imerys Talc America, Inc. et al.</i> , In the United States Bankruptcy Court for the District of Delaware, Chapter 11 Case No. 19-10289 (LSS), Ninth Amended Joint Chapter 11 Plan of Reorganization of Imerys Talc America, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code, dated January 28, 2021”   |                |                          |
| MTD1 – Debtor’s Exhibit 52 | Item 5 to Exhibit B of the Bell Expert Report, entitled, “ <i>In re Imerys Talc America, Inc. et al.</i> , In the United States Bankruptcy Court for the District of Delaware, Chapter 11 Case No. 19-10289 (LSS), Order (I) Approving Sale of Substantially All of the Debtors’ Assets Free and Clear of Liens, Claims, Encumbrances, and other Interests, (II) Authorizing Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith and (III) Granting Related Relief, dated November 17, 2020” |                |                          |

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| MTD1 – Debtor’s Exhibit 53 | Item 11 to Exhibit B of the Bell Expert Report, entitled, “Trust Distribution procedures, January 28, 2021”   |                   |                          |
| MTD1 – Debtor’s Exhibit 54 | Item 12 to Exhibit B of the Bell Expert Victoria Lynn Giese, Angela Trentmann, and Susan Vogeler, Plaintiffs, v. Johnson & Johnson and Johnson & Johnson Consumer Inc., Missouri Circuit Court Twenty-Second Judicial Circuit (City of St. Louis) <ul style="list-style-type: none"> <li>Petition in Equity, dated August 24, 2021</li> </ul> |                   |                          |
| MTD1 – Debtor’s Exhibit 55 | Exhibit 107 to the deposition of Michelle Ryan, taken January 27, 2022 in the matter of <i>In re LTL Management LLC</i> , No. 21-30589 (MBK)  | LTL 0030191       |                          |
| MTD1 – Debtor’s Exhibit 56 | Project Plato Memorandum of Approval, sent on and dated October 11, 2021  | LTL 0030294       |                          |
| MTD1 – Debtor’s Exhibit 57 | Michelle Ryan’s Consent to the Project Plato Memorandum of Approval, emailed October 11, 2021   | LTL 0030223       |                          |
| MTD1 – Debtor’s Exhibit 58 | Valuation of Old JJCI   | LTL 0030450       | Confidential             |
| MTD1 – Debtor’s Exhibit 59 | Exhibit 34 to the deposition of Thibaut Mongon, taken January 19, 2022 in the matter of <i>In re LTL Management LLC</i> , No. 21-30589 (MBK), entitled, “Johnson & Johnson’s (JNJ) Management Presents at Barclays Global Consumer Staples Conference (Transcript),” dated September 10, 2021   |                   |                          |
| MTD1 – Debtor’s Exhibit 60 | Exhibit 39 to the deposition of Thibaut Mongon, taken January 19, 2022 in the matter of <i>In re LTL Management LLC</i> , No. 21-30589 (MBK), entitled, “Johnson & Johnson (JNJ) Q3 2021 Results – Earnings Call Transcript,” dated October 19, 2021  |                   |                          |
| MTD1 – Debtor’s Exhibit 61 | February 23, 2016 Email from D. Bass to J. Mesquita et al. re: “URGENT: Talc Update”  | JNJTALC0013 80169 |                          |

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| MTD1 – Debtor’s Exhibit 62 | October 28, 2016 Email from T. Mongon to Consumer AP Employees et al. re: “Talc Update”   | JNJ000800251  |                          |
| MTD1 – Debtor’s Exhibit 63 | December 4, 2019 Email from K. Wengel to JJCUS Enterprise Supply Chain Leadership Team re: “Bernstein Analyst Report for Investor Visit to Consumer Skillman R&D Site,” and attachment  | JNJTALC0013 21834 & JNJTALC0013 21838                     |                          |
| MTD1 – Debtor’s Exhibit 64 | Exhibit 31 to the deposition of Thibaut Mongon, taken January 19, 2022 in the matter of <i>In re LTL Management LLC</i> , No. 21-30589 (MBK), a January 31, 2020 Email from D. Lorensen to M. Sneed et al. re: “INFORM: Talc News next week”  | JNJTALC0014 58089   |                          |
| MTD1 – Debtor’s Exhibit 65 | May 7, 2020 Email from K. Widmer to T. Mongon re: “Talc Reco,” and attachments  | JNJTALC0014 36789, JNJTALC0014 36790, & JNJTALC0014 36791 |                          |
| MTD1 – Debtor’s Exhibit 66 | U.S. Chamber Institute for Legal Reform, “Gaming the System: How Lawsuit Advertising Drives the Litigation Lifecycle,” dated April 2020   | JNJTALC0014 36791   |                          |
| MTD1 – Debtor’s Exhibit 67 | Exhibit 26 to the deposition of Thibaut Mongon, taken January 19, 2022 in the matter of <i>In re LTL Management LLC</i> , No. 21-30589 (MBK), entitled, “Johnson & Johnson Announces Plans to Accelerate Innovation, Serve Patients and Consumers, and Unlock Value through Intent to Separate Consumer Health Business,” dated November 12, 2021 |   |                          |
| MTD1 – Debtor’s Exhibit 68 | Exhibit 44 to the deposition of Thibaut Mongon, taken January 19, 2022 in the matter of <i>In re LTL Management LLC</i> , No. 21-30589 (MBK), an October 11, 2021 Email from C. Andrew to T. Mongon re: “Project Plato Approval Memorandum for Approval Today”  | LTL 0031330   |                          |
| MTD1 – Debtor’s Exhibit 69 | Exhibit 9 to the deposition of Thibaut Mongon, taken January 19, 2022 in the matter of <i>In re LTL Management LLC</i> , No. 21-30589 (MBK), an October 11, 2021 Approval Request for the Restructuring of Johnson & Johnson Consumer Inc.  | LTL 0021791   |                          |

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| MTD1 – Debtor’s Exhibit 70 | Exhibit 36 to the deposition of Thibaut Mongon, taken January 19, 2022 in the matter of <i>In re LTL Management LLC</i> , No. 21-30589 (MBK), an October 11, 2021 Email from C. Andrew to T. Mongon re: “Project Plato Approval Memorandum for Approval Today”  | LTL 0031328                             |                          |
| MTD1 – Debtor’s Exhibit 71 | Exhibit 14 to the deposition of Robert Wuesthoff, taken December 22, 2021 in the matter of <i>In re LTL Management LLC</i> , No. 21-30589 (MBK), a May 3, 2016 Email from J. Ghaim to T. Glasgow re: “Talc Update”  | JNJ 000518810                           |                          |
| MTD1 – Debtor’s Exhibit 72 | Exhibit 15 to the deposition of Robert Wuesthoff, taken December 22, 2021 in the matter of <i>In re LTL Management LLC</i> , No. 21-30589 (MBK), a July 19, 2016 Email from J. James to A. Nwaneri re: “New Talc Website Launched”                              | JNJTALC0008 51887                       |                          |
| MTD1 – Debtor’s Exhibit 73 | October 21, 2017 Email from M. Saitzyk to C. Goodrich and A. Scavazzini re: “California Talc Verdict Reversed”  | JNJTALC0010 20384                       |                          |
| MTD1 – Debtor’s Exhibit 74 | Exhibit 17 to the deposition of Robert Wuesthoff, taken December 22, 2021 in the matter of <i>In re LTL Management LLC</i> , No. 21-30589 (MBK), a December 15, 2018 Email from D. Lorensen to J. Mesquita et al. re: “Update on talc”                          | JNJTALC0012 68780,<br>JNJTALC0012 68782 |                          |
| MTD1 – Debtor’s Exhibit 75 | Exhibit 20 to the deposition of Robert Wuesthoff, taken December 22, 2021 in the matter of <i>In re LTL Management LLC</i> , No. 21-30589 (MBK), a December 3, 2019 Email from S. Macdonald to D. Jodrey et al. re: “Reuters article on talc in news today”     | JNJTALC0013 31402                       |                          |
| MTD1 – Debtor’s Exhibit 76 | 2021-12-08 Second Supplemental Declaration of John K. Kim in Support of Debtor’s Supplemental Memorandum of Law in Support of the Preliminary Injunction Motion, filed in <i>In re LTL Management LLC</i> , No. 21-30589 (MBK) and Exhibits A – P cited therein |   |                          |
| MTD1 – Debtor’s Exhibit 77 | 2022-01-05 Third Supplemental Declaration of John K. Kim in Support of Debtor’s Omnibus Reply in Support of the Preliminary Injunction Motion, filed in <i>In re LTL Management LLC</i> , No. 21-30589 (MBK) and Exhibits A – U cited therein                   |   |                          |
| MTD1 – Debtor’s Exhibit 78 | <i>In re LTL Management LLC</i> , No. 21-30589 (MBK), in the United States Bankruptcy Court for the District of New Jersey <ul style="list-style-type: none"> <li>Expert Report of Matthew Diaz, offered January 28, 2022</li> </ul>                            |   |                          |

| Ex.                        | Description   | Beg. Bates No.      | Confidential Designation |
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| MTD1 – Debtor’s Exhibit 79 | January 6, 2020 PowerPoint presentation entitled, “Paddock Enterprises, LLC (An O-I Glass, Inc. Affiliate) Seeks A Final And Equitable Resolution To Its Legacy Asbestos-Related Claims”  |                     |                          |
| MTD1 – Debtor’s Exhibit 80 | April 26, 2021 O-I press release entitled, “O-I Glass Announces Agreement of Potential Plan of Reorganization for Paddock Subsidiary”   |                     |                          |
| MTD1 – Debtor’s Exhibit 81 | <i>In re Paddock Enterprises, LLC</i> , No. 20-03041, in the United States Bankruptcy Court for the District of Delaware <ul style="list-style-type: none"> <li>Declaration of David J. Gordon, President and Chief Restructuring Officer of the Debtor, in Support of Chapter 11 Petition and First Day Pleadings, filed April 23, 2021</li> </ul>   |                     |                          |
| MTD1 – Debtor’s Exhibit 82 | <i>In re Garlock Sealing Technologies LLC, et al.</i> , No. 10-BK-31607, in the United States Bankruptcy Court for the Western District of North Carolina, Charlotte Division <ul style="list-style-type: none"> <li>Disclosure Statement for Modified Joint Plan of Reorganization of Garlock Sealing Technologies LLC, et al. and Oldco, LLC, Proposed Successor by Merger to Coltec Industries Inc, filed July 29, 2016</li> </ul> |                     |                          |
| MTD1 – Debtor’s Exhibit 83 | October 12, 2021 document entitled, “Amended and Restated Funding Agreement,” between Johnson & Johnson, Johnson & Johnson Consumer Inc., and LTL Management LLC  | LTL 0000001         |                          |
| MTD1 – Debtor’s Exhibit 84 | <i>In re Aldrich Pump LLC, et al.</i> , No. 20-30608 (JCW), in the United States Bankruptcy Court for the Western District of North Carolina, Charlotte Division <ul style="list-style-type: none"> <li>Expert Report of Matthew Diaz, dated February 12, 2021</li> </ul>   |                     |                          |
| MTD1 – Debtor’s Exhibit 85 | <i>In re DBMP LLC</i> , No. 20-30080 (JCW), in the United States Bankruptcy Court for the Western District of North Carolina, Charlotte Division <ul style="list-style-type: none"> <li>Expert Report of Matthew Diaz, dated October 20, 2020</li> </ul>  |                     |                          |
| MTD1 – Debtor’s Exhibit 86 | Exhibit 10 to the deposition of Michelle Goodridge, taken December 20, 2021 in the matter of <i>In re LTL Management LLC</i> , No. 21-30589 (MBK), a May 19, 2020 Email from K. Wallace to L. Deo et al. re: “CONFIDENTIAL: Final Materials for Today”  | JNJALC0014<br>36896 |                          |

| Ex.                        | Description   | Beg. Bates No. | Confidential Designation |
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| MTD1 – Debtor’s Exhibit 87 | Oasis Financial website post entitled, “10 of the Largest Personal Injury Verdicts & Settlements in History”  |                |                          |
| MTD1 – Debtor’s Exhibit 88 | <i>In re LTL Management LLC</i> , No. 21-30589, in the United States Bankruptcy Court for the Western District of North Carolina, Charlotte Division <ul style="list-style-type: none"> <li>Supplemental Declaration of John K. Kim in Support of Debtor’s Complaint for Declaratory and Injunctive Relief and Related Motions, filed October 21, 2021</li> </ul> |                |                          |
| MTD1 – Debtor’s Exhibit 89 | <i>In re LTL Management, LLC</i> , No. 21-03032 (JCW), in the United States Bankruptcy Court for the Western District of North Carolina, Charlotte Division <ul style="list-style-type: none"> <li>Declaration of John K. Kim in Support of First Day Pleadings, filed October 14, 2021</li> </ul>  |                |                          |
| MTD1 – Debtor’s Exhibit 90 | <i>In re LTL Management LLC</i> , No. 21-30589 (MBK), in the United States Bankruptcy Court for the District of New Jersey <ul style="list-style-type: none"> <li>Debtor’s Objection to Motions to Dismiss Chapter 11 Case, filed December 22, 2021</li> </ul>  |                |                          |
| MTD1 – Debtor’s Exhibit 91 | <i>In re LTL Management LLC</i> , No. 21-30589 (MBK), in the United States Bankruptcy Court for the District of New Jersey <ul style="list-style-type: none"> <li>Request for Judicial Notice, filed by the Official Committee of Talc Claimants II on February 8, 2022</li> </ul>  |                |                          |
| MTD1 – Debtor’s Exhibit 92 | <i>In re LTL Management LLC</i> , No. 21-30589 (MBK), in the United States Bankruptcy Court for the District of New Jersey <ul style="list-style-type: none"> <li>Canadian Class Action Plaintiffs’ Opposition to Motions to Dismiss Chapter 11 Case, filed February 8, 2022</li> </ul>   |                |                          |
| MTD1 – Debtor’s Exhibit 93 | <i>Lee v. A.W. Chesterton Company</i> , No. FCS050176, in the Superior Court of the State of California in and for the County of Solano <ul style="list-style-type: none"> <li>Transcript of the Deposition of John Hopkins, PH.D., taken February 7, 2019</li> </ul>   |                |                          |
| MTD1 – Debtor’s Exhibit 94 | <i>Ingham v. Johnson &amp; Johnson</i> , No. 1522-CC10417-01, in the Circuit Court of the City of St. Louis, State of Missouri <ul style="list-style-type: none"> <li>Trial Transcript from June 14, 2018</li> </ul>  |                |                          |



| Ex.                         | Description   | Beg. Bates No. | Confidential Designation |
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| MTD1 – Debtor’s Exhibit 95  | <i>Giese v. Johnson &amp; Johnson</i> , Case No. 1522-CC0041902, in the Circuit Court of the City of St. Louis, State of Missouri <ul style="list-style-type: none"> <li>Trial Transcript from Monday, September 27, 2021</li> </ul>                        |                |                          |
| MTD1 – Debtor’s Exhibit 96  | <i>Forrest v. Johnson &amp; Johnson</i> , No. 1522-CC00419-02, in the Circuit Court of the City of St. Louis, State of Missouri <ul style="list-style-type: none"> <li>Trial Transcript, Volume 15B, from December 20, 2019</li> </ul>                      |                |                          |
| MTD1 – Debtor’s Exhibit 97  | <i>Johnson v. Johnson &amp; Johnson</i> , No. JCCP 4674/20STCV17335, in the Superior Court of the State of California for the County of Los Angeles <ul style="list-style-type: none"> <li>Trial Transcript, Wednesday, October 6, 2021</li> </ul>          |                |                          |
| MTD1 – Debtor’s Exhibit 98  | Publication entitled, “Financial Accounting Standards Board, Statement of Financial Accounting Concepts No. 5,” dated December 1984   |                |                          |
| MTD1 – Debtor’s Exhibit 99  | Publication entitled, “Financial Accounting Standards Board, Statement of Financial Accounting Concepts No. 6,” dated December 1985   |                |                          |
| MTD1 – Debtor’s Exhibit 100 | Exhibit 234 to the deposition of Adam Lisman, taken February 8, 2021 in the matter of <i>In re LTL Management LLC</i> , No. 21-30589 (MBK), Johnson & Johnson Consumer Inc. Balance Sheet for the period ending September 2021                              | LTL 0024253    |                          |
| MTD1 – Debtor’s Exhibit 101 | Exhibit 235 to the deposition of Adam Lisman, taken February 8, 2022 in the matter of <i>In re LTL Management LLC</i> , No. 21-30589 (MBK), Johnson & Johnson Consumer Inc. Income Statement for the period ending September 2021                           | LTL 0024254    |                          |
| MTD1 – Debtor’s Exhibit 102 | Exhibit 284 to the deposition of Adam Lisman, taken February 8, 2022 in the matter of <i>In re LTL Management LLC</i> , No. 21-30589 (MBK), a document entitled, “Worldwide Financial Procedures, 330Ba – Legal Fees”                                       | LTL 0021763    |                          |
| MTD1 – Debtor’s Exhibit 103 | Publication entitled, “Financial Accounting Standards Board Conceptual Framework, Statement of Financial Accounting Concepts No. 8, Conceptual Framework for Financial Reporting, Chapter 4, <i>Elements of Financial Statements</i> ,” dated December 2021 |                |                          |



| Ex.                         | Description  | Beg. Bates No. | Confidential Designation |
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| MTD1 – Debtor’s Exhibit 104 | <i>In re LTL Management LLC</i> , No. 21-30589 (MBK), in the United States Bankruptcy Court for the District of New Jersey <ul style="list-style-type: none"> <li>Expert Report of Saul E. Burian, dated January 28, 2022</li> </ul> |                |                          |
| MTD1 – Debtor’s Exhibit 105 | Transcript of the deposition of Thibaut Mongon, taken January 19, 2022, in <i>In re LTL Management LLC</i> , No. 21-30589 (MBK)  |                |                          |
| MTD1 – Debtor’s Exhibit 106 | <i>In re Bestwall LLC</i> , 605 B.R. 43 (Bankr. W.D.N.C. 2019) (Bestwall Dismissal Opinion)  |                |                          |
| MTD1 – Debtor’s Exhibit 107 | Royalty A&M DCF Analysis   | LTL 0029874    | Confidential             |
| MTD1 – Debtor’s Exhibit 108 | April 30, 2019 Email from P. Kwan to D. Kaplan re: “Talc”  | SPGI0000080    | Confidential             |
| MTD1 – Debtor’s Exhibit 109 | Praedicat Inc. article entitled, “Talc: the next wave of asbestos litigation?”   | SPGI0000081    | Confidential             |
| MTD1 – Debtor’s Exhibit 110 | The Unpredictable Cost of Latent Catastrophes, Patricia Kwan   |                |                          |
| MTD1 – Debtor’s             | Johnson & Johnson Form 10-K for the fiscal year ended January 3, 2021  | LTL 0029717    |                          |

| Ex.   | Description   | Beg. Bates No.          | Confidential Designation |
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| Exhibit 111   |   |                         |                          |
| <b>Exhibits from the Preliminary Injunction Hearing for LTL 1</b> |   |                         |                          |
| PI 1 Exhibit 1  | 2021 Corporate Restructuring documents, closing binder and all documents therein  | LTL 0001058-LTL 0003086 |                          |
| PI 1 Exhibit 2  | Agreement for Transfer of Assets and Bill of Sale, dated January 1, 1979, between Johnson & Johnson and Johnson & Johnson Baby Products Company | LTL 000557              |                          |
| PI 1 Exhibit 3  | Agreement for Transfer of Assets and Bill of Sale, dated January 1, 1979, between Johnson & Johnson and Johnson & Johnson Baby Products Company | LTL 000565              |                          |
| PI 1 Exhibit 4  | Funding Agreement between Johnson & Johnson, Johnson & Johnson Consumer Inc., and LTL Management LLC, dated October 12, 2021                    | LTL 0002300             |                          |
| PI 1 Exhibit 5  | Merger Support Agreement Johnson & Johnson Consumer Inc., and LTL Management LLC, dated October 12, 2021  | LTL 0002321             |                          |
| PI 1 Exhibit 6  | December 12, 1978 Board of Directors Meeting Minutes  | LTL 0000021             |                          |
| PI 1 Exhibit 7  | LTL Management LLC's Minutes of Board of Managers and Resolutions, dated October 14, 2021   | LTL 0019184             |                          |
| PI 1 Exhibit 8  | FRE 1006 Insurance Coverage Evidence Summary  | LTL 0023515             |                          |
| PI 1 Exhibit 9  | Johnson & Johnson Insurance Coverage Chart  | LTL 0003087             |                          |
| PI 1 Exhibit 10   | Insurance Agreement: Aetna #38 AL 12880 SR(Y)_1-1-1967 to 1-1-1970  | LTL 0000168             |                          |
| PI 1 Exhibit 11   | Insurance Agreement: Aetna 38 XN 07 SCA   | LTL 0000317             |                          |
| PI 1 Exhibit 12   | Insurance Agreement: Home HEC 4764031   | LTL 0000387             |                          |
| PI 1 Exhibit 13   | Insurance Agreement: North River JU 0802  | LTL 0000410             |                          |
| PI 1 Exhibit 14   | Insurance Agreement: Aetna Primary 38 PK 15 SCA   | LTL 0000511             |                          |

| Ex.                | Description   | Beg. Bates No.             | Confidential Designation |
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| PI 1<br>Exhibit 15 | 1989 Agreement with Safeway for indemnification   | LTL 0019160                |                          |
| PI 1<br>Exhibit 16 | 2020 Agreement with HEB for indemnification   | LTL 0022538                |                          |
| PI 1<br>Exhibit 17 | FRE 1006 Tender Agreement Evidence Summary  | LTL 0023527                |                          |
| PI 1<br>Exhibit 18 | Tender Agreement wherein Johnson & Johnson Consumer Inc. agrees to tender defense and indemnify Safeway for claims by Abbott, Richard, dated May 13, 2019   | LTL 0012853                |                          |
| PI 1<br>Exhibit 19 | Tender Agreement wherein Johnson & Johnson Consumer Inc. agrees to tender defense and indemnify Albertson for claims by Lane, Ardys, dated October 8, 2018  | LTL 0013141                |                          |
| PI 1<br>Exhibit 20 | MDL Second Amended Master Complaint, MDL NO. 16-2738 (D.N.J. Dec. 22, 2020)   | LTL 0012521                |                          |
| PI 1<br>Exhibit 21 | <i>Cadagin, et al v. Johnson &amp; Johnson, et al.</i> , No. 18-L-572 In the Circuit Court of the Twentieth Judicial Circuit St. Clair County, Illinois, <ul style="list-style-type: none"> <li>Jul. 28, 2021 Trial Transcript</li> <li>Verdict form</li> </ul> | LTL 0018560<br>LTL 0018713 |                          |
| PI 1<br>Exhibit 22 | <i>Anderson et al. v. Borg Warner Corp. et al.</i> , No. BC666513, in the Superior Court for the State of California, County of Los Angeles (Jun. 27, 2017)   | LTL 0017642                |                          |
| PI 1<br>Exhibit 23 | <i>Barden v. Johnson &amp; Johnson, et al.</i> , MID-L-1809-17AS, Superior Court of New Jersey, Middlesex County <ul style="list-style-type: none"> <li>Feb. 6, 2021 Trial Transcript</li> </ul>  | LTL 0017692                |                          |
| PI 1<br>Exhibit 24 | <i>Prudencio v. Johnson &amp; Johnson</i> , No. RG20061303, in the Superior Court of California, Alameda County <ul style="list-style-type: none"> <li>Aug. 13, 2021 Trial Transcript</li> </ul>  | LTL 0017980                |                          |
| PI 1<br>Exhibit 25 | <i>Vanklive v. Johnson &amp; Johnson</i> , No. RC20062734, Superior Court of California, County of Alameda <ul style="list-style-type: none"> <li>Oct. 22, 2021 Trial Transcript</li> </ul>   | LTL 0018460<br>LTL 0018473 |                          |

| Ex.             | Description  | Beg. Bates No.  | Confidential Designation |
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|                 | <ul style="list-style-type: none"> <li>Oct. 26, 2021 Trial Transcript</li> </ul>   |   |                          |
| PI 1 Exhibit 26 | <i>McBride et al. v American International Industries, Inc., et al.</i> , No. 49D13-2110-MI-034781, Marion County Superior Court for the State of Indiana (Oct. 15, 2021)                              | LTL 0018439   |                          |
| PI 1 Exhibit 27 | <i>McBrayer, et al. v. Acme et al.</i> , No. 2020-CP10-03946, County of Charleston for the State of South Carolina <ul style="list-style-type: none"> <li>October 28, 2021 Trial Transcript</li> </ul> | LTL 0021919   |                          |
| PI 1 Exhibit 28 | Transcript of July 30, 2019 proceeding in <i>Hayes v. Colgate Palmolive Co.</i> , Case No. 16-CI-03503 (Ky. Cir. Ct. Jefferson Jul. 30, 2019), Testimony of Dr. John Hopkins                           | LTL 0022023   |                          |
| PI 1 Exhibit 29 | Settlement Facility Agreement by and among Johnson & Johnson, Johnson & Johnson Consumer Inc., LTL Management LLC, and U.S. Bank National Association, as the Trustee, Funding Agreement Documents     | Dkt. 8 – 1, Ex. A   |                          |
| PI 1 Exhibit 30 | Reliance materials of expert Charles H. Mullin PhD   | LTL 0021298-LTL 0021762   |                          |
| PI 1 Exhibit 31 | Expert report of Charles H. Mullin PhD   |   |                          |
| PI 1 Exhibit 32 | List of Protected Parties  | Adv. Pro. Dkt. 1 -1, Appendix B; Adv. Pro. Dkt. 2-1, Appendix B |                          |
| PI 1 Exhibit 33 | Agreement between Cyprus Mines Corporation and Johnson & Johnson, dated Jan. 6, 1989   | LTL 0023277   |                          |
| PI 1 Exhibit 34 | Plan and Agreement of Reorganization between Eastern Magnesia Talc Co., Inc., and Johnson & Johnson, dated July 30, 1965.  | LTL 0023255   |                          |
| PI 1 Exhibit 35 | Acquisition of the assets and Liabilities of Eastern Magnesia Talc Co., Inc. by a Wholly-Owned Subsidiary of Johnson & Johnson, dated July 30, 1965  | LTL 0023253   |                          |
| PI 1 Exhibit 36 | Asset Purchase Agreement between Johnson & Johnson Consumer Companies, Inc. and Pharma Teach Industries, Inc., dated Apr. 4, 2005 – Confidential   | LTL 0000610   |                          |

| Ex.                | Description   | Beg. Bates No. | Confidential Designation |
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| PI 1<br>Exhibit 37 | Manufacturing and Supply Agreement between Johnson & Johnson Consumer Companies, Inc. and Pharma Teach Industries, Inc., dated Aug. 29, 2005 – Confidential                   | LTL 0000736    |                          |
| PI 1<br>Exhibit 38 | 2008 Amendment to Manufacturing and Supply Agreement between Johnson & Johnson Consumer Companies, Inc. and Pharma Teach Industries, Inc., dated Aug. 29, 2005 – Confidential | LTL 0000811    |                          |
| PI 1<br>Exhibit 39 | 2013 Amendment to Manufacturing and Supply Agreement between Johnson & Johnson Consumer Companies, Inc. and PTI Royston, LLC, dated Aug. 29, 2005 – Confidential              | LTL 0000817    |                          |
| PI 1<br>Exhibit 40 | 2017 Amended and Restated Supply Agreement between Johnson & Johnson Consumer Companies, Inc. and PTI Royston, LLC, dated Aug. 29, 2005 – Confidential                        | LTL 0000842    |                          |
| PI 1<br>Exhibit 41 | Indemnification agreement between Bausch Health Companies (f/k/a Valeant Pharmaceuticals International, Inc.) and Johnson & Johnson Consumer, Inc., dated Sept. 9, 2012       | LTL 0001050    |                          |
| PI 1<br>Exhibit 42 | 2020 Johnson & Johnson Annual Report  | LTL 0017485    |                          |
| PI 1<br>Exhibit 43 | Johnson & Johnson Medical Safety Counsel Charter, dated April 19, 2013  | LTL 0021817    |                          |
| PI 1<br>Exhibit 44 | Johnson & Johnson Medical Safety Counsel Charter, dated April 10, 2014  | LTL 0021827    |                          |
| PI 1<br>Exhibit 45 | Johnson & Johnson Medical Safety Counsel Charter, dated July 27, 2015   | LTL 0021838    |                          |
| PI 1<br>Exhibit 46 | Consumer Medical Safety Counsel Operational Charter, dated June 26, 2017  | LTL 0021848    |                          |
| PI 1<br>Exhibit 47 | Consumer Medical Safety Counsel Operational Charter, dated June 28, 2018  | LTL 0021859    |                          |
| PI 1<br>Exhibit 48 | Consumer Medical Safety Counsel Operational Charter, dated March 6, 2019  | LTL 0021870    |                          |
| PI 1<br>Exhibit 49 | Declaration of Susan Schirger-Ward  | N/A            |                          |

| Ex.                | Description  | Beg. Bates No. | Confidential Designation |
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| PI 1<br>Exhibit 50 | Declaration of Adam Lisman   | N/A            |                          |
| PI 1<br>Exhibit 51 | Letter from A.J. Huetteman to A. Marinaro, dated October 31, 1977  | LTL 0012488    |                          |
| PI 1<br>Exhibit 52 | Johnson & Johnson Baby Products Company Action Authorized by Unanimous Consent of Shareholder, dated July 21, 1981, attaching Agreement for Transfer of Assets and Bill of Sale, dated July 27, 1981, between Johnson & Johnson Baby Products Company and Omni Education Corporation | LTL 0012489    |                          |
| PI 1<br>Exhibit 53 | Certificate of Merger of Personal Products Company into Johnson & Johnson Baby Products Company, dated July 27, 1981   | LTL 0012497    |                          |
| PI 1<br>Exhibit 54 | Agreement for Transfer of Assets and Bill of Sale, dated January 3, 1988, between Johnson & Johnson Baby Products Company (renamed Johnson & Johnson Orthopaedics) and Johnson & Johnson Dental Products (renamed Johnson & Johnson Consumer Products, Inc.)                         | LTL 0012508    |                          |
| PI 1<br>Exhibit 55 | Johnson & Johnson Consumer Companies, Inc. Certificate of Incorporation, dated July, 1, 1997   | LTL 0012513    |                          |
| PI 1<br>Exhibit 56 | Incorporation of Personal Products, dated October 9, 1970  | LTL 0019433    |                          |
| PI 1<br>Exhibit 57 | Certificate of Merger between McNeil Consumer Products Company and Personal Products Company, dated November 28, 1988  | LTL 0019498    |                          |
| PI 1<br>Exhibit 58 | Certificate of Merger, dated June 25, 2015, between Neutrogena, LLC, Johnson & Johnson Consumer Companies LLC, Johnson & Johnson Sales and Logistics Company, LLC, and McNEIL-PPC, Inc.  | LTL 0019427    |                          |
| PI 1<br>Exhibit 59 | Certificate of Merger between Johnson & Johnson Consumer Companies, LLC and Johnson & Johnson Consumer Companies, Inc., dated June 25, 2015  | LTL 0012706    |                          |
| PI 1<br>Exhibit 60 | Asset Purchase Agreement among Johnson & Johnson Consumer Companies, Inc. and Valeant Pharmaceuticals International, Inc., dated September 9, 2012   | LTL 0000954    |                          |
| PI 1<br>Exhibit 61 | Agreement and Plan of Merger dated, dated June 25, 2015, between Neutrogena, LLC, Johnson & Johnson Consumer Companies LLC, Johnson & Johnson Sales and Logistics Company, LLC, and McNEIL-PPC, Inc.   | LTL 0012710    |                          |

| Ex.                | Description   | Beg. Bates No. | Confidential Designation |
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| PI 1<br>Exhibit 62 | Johnson & Johnson Consumer Inc. Talc 2021 Accounting Entry Sample – Confidential  | LTL 0019833    |                          |
| PI 1<br>Exhibit 63 | Talc 2007-2021 Other Income & Expense Details – Confidential  | LTL 0019178    |                          |
| PI 1<br>Exhibit 64 | Johnson & Johnson Worldwide Financial Procedures, 330Ba - Legal Fees, last revised March 2005   | LTL 0021763    |                          |
| PI 1<br>Exhibit 65 | Johnson & Johnson 10-K, dated January 2, 1977   | LTL 0023352    |                          |
| PI 1<br>Exhibit 66 | Johnson & Johnson 10-K, dated December 30, 1979   | LTL 0023395    |                          |
| PI 1<br>Exhibit 67 | 1986 Johnson & Johnson Annual Report  | LTL 0023445    |                          |
| PI 1<br>Exhibit 68 | Johnson & Johnson 10-K, dated January 1, 1978   | LTL 0019191    |                          |
| PI 1<br>Exhibit 69 | Johnson & Johnson 10-K, dated December 31, 1978   | LTL 0019235    |                          |
| PI 1<br>Exhibit 70 | Excerpt from 1985 Annual Report   | LTL 0019296    |                          |
| PI 1<br>Exhibit 71 | Excerpt from 1986 Annual Report   | LTL 0019297    |                          |
| PI 1<br>Exhibit 72 | Excerpt from 1989 Annual Report   | LTL 0019298    |                          |
| PI 1<br>Exhibit 73 | Agreement between Johnson & Johnson Consumer Companies, Inc. and PTI Royston, LCC regarding Talc Sanitization Project, dated March 15, 2011                             | LTL 0019380    |                          |
| PI 1<br>Exhibit 74 | Asset Purchase Agreement between Johnson & Johnson Consumer Companies, Inc. and Valeant Pharmaceuticals International, Inc., dated Sept. 9, 2012                        | LTL 0019502    |                          |
| PI 1<br>Exhibit 75 | Disclosure Schedule to Asset Purchase Agreement between Johnson & Johnson Consumer Companies, Inc. and Valeant Pharmaceuticals International, Inc., dated Sept. 9, 2012 | LTL 0019598    |                          |
| PI 1<br>Exhibit 76 | Executive Committee Actions, Dated July 18 to September 11, 1986  | LTL 0019687    |                          |

| Ex.  | Description  | Beg. Bates No.   | Confidential Designation |
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| PI 1<br>Exhibit 77   | Figure 1 from the Expert Report of Dr. Charles Mullin of October 29, 2021  |                  |                          |
| PI 1<br>Exhibit 78   | Figure 2 from the Expert Report of Dr. Charles Mullin of October 29, 2021  |                  |                          |
| PI 1<br>Exhibit 79   | Figure 3 from the Expert Report of Dr. Charles Mullin of October 29, 2021  |                  |                          |
| PI 1<br>Exhibit 80   | Trial outcome chart  | LTL 0023514      |                          |
| PI 1<br>Exhibit 81   | Johnson & Johnson Medical Safety Standard  | LTL 0023609      |                          |
| <b>Exhibits for the Preliminary Injunction Hearing for LTL 2</b> |  |                  |                          |
| PI 2<br>Exhibit 1  | Declaration of John K. Kim in Support of First Day Pleadings, Case No. 23-12825 (“Kim Decl.”), including all exhibits thereto:   | LTLMGMT-00000020 |                          |
|  | Annex A to Kim Decl., 1979 Agreement   |                  |                          |
|  | Annex B to Kim Decl., Debtor’s Corporate Structure Chart   |                  |                          |
|  | Annex C to Kim Decl., Form Plan Support Agreement  |                  |                          |
|  | Annex D to Kim Decl., Termination and Substitution Agreement   |                  |                          |
|  | Annex E to Kim Decl., 2023 Funding Agreement   |                  |                          |
|  | Annex F to Kim Decl., J&J Support Agreement  |                  |                          |
|  | Annex G to Kim Decl., March 6, 2023 Letter from Trailblazers   |                  |                          |
|  | Annex H to Kim Decl., March 21, 2023 Letter from Trailblazers’ Counsel   |                  |                          |
|  | Annex I to Kim Decl., Plaintiff’s Response to Defendants’ Opposition to Trailblazer Studios’ Request to Record Trial Proceedings |                  |                          |
| PI 2<br>Exhibit 19   | Term Sheet – HIGHLY CONFIDENTIAL   | LTLMGMT-00002628 | Highly Confidential      |
| PI 2<br>Exhibit 20   | Minutes of Board of Managers LTL Management LLC (March 16, 2023)   | LTLMGMT-00002626 | Confidential             |
| PI 2<br>Exhibit 21   | Minutes of Board of Managers LTL Management LLC (March 28, 2023)   | LTLMGMT-00000001 | Confidential             |



| Ex.                | Description   | Beg. Bates No.   | Confidential Designation |
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| PI 2<br>Exhibit 22 | Minutes of Board of Managers LTL Management LLC (April 2, 2023)                           | LTLMGMT-00000006 | Confidential             |
| PI 2<br>Exhibit 23 | Presentation to Board of Managers of LTL Management LLC (March 28, 2023)                  | LTLMGMT-00002641 | Confidential             |
| PI 2<br>Exhibit 24 | Presentation to Board of Managers of LTL Management LLC (April 2, 2023)                   | LTLMGMT-00002668 | Confidential             |
| PI 2<br>Exhibit 25 | Template non-executed NDA   | LTLMGMT-00002680 | Confidential             |
| PI 2<br>Exhibit 26 | 2022 Group Holdings   | LTLMGMT-00000192 | Confidential             |
| PI 2<br>Exhibit 27 | Johnson & Johnson Holdco (NA) Inc. (US -6101) ("Old JJCP") Structure Chart                | LTLMGMT-00000194 | Confidential             |
| PI 2<br>Exhibit 28 | Emory Hernandez Facebook Profile  |                  |                          |
| PI 2<br>Exhibit 29 | Emory Hernandez Facebook Post (Feb. 27, 2023)   |                  |                          |
| PI 2<br>Exhibit 30 | Plaintiff's Notices of Deposition for Person(s) Most Qualified, Reyes (July 15, 2020)     |                  |                          |
| PI 2<br>Exhibit 31 | Plaintiff's Notices of Deposition for Person(s) Most Qualified, Vanklive (Nov. 24, 2020)  |                  |                          |
| PI 2<br>Exhibit 32 | Plaintiff's Notices of Deposition for Person(s) Most Qualified, Prudencio (Dec. 8, 2020)  |                  |                          |
| PI 2<br>Exhibit 33 | 2022.02.04 Stanford Adv. Med. Center Roy Thoracic Oncology f-u                            |                  | Confidential             |
| PI 2<br>Exhibit 34 | 2022.02.11 Stanford Adv. Med. Center Telephone Encounters re High Heart Rate, ED Referral |                  | Confidential             |
| PI 2<br>Exhibit 35 | 2022.03.04 Stanford Adv. Med Center Roy Diagnosis of Pericardium Primary Mesothelioma     |                  | Confidential             |
| PI 2<br>Exhibit 36 | 2022.03.18 Stanford Adv. Med Center Roy Progress Notes & Infusion Reaction                |                  | Confidential             |

| Ex.                | Description   | Beg. Bates No. | Confidential Designation |
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| PI 2<br>Exhibit 37 | 2022.04.09 - 2022.04.10 Stanford Hospital Antineoplastic Chemotherapy   |                | Confidential             |
| PI 2<br>Exhibit 38 | 2022.08.03 Stanford Tooth Pain Phone Call, Rescheduling, Med Refill Reports   |                | Confidential             |
| PI 2<br>Exhibit 39 | 2022.08.08 Stanford Cancer Genetics, Treatment, Med Refill Reports  |                | Confidential             |
| PI 2<br>Exhibit 40 | Transcript of Deposition of Barry R. Horn, M.D., <i>Valadez v. Johnson &amp; Johnson et al.</i> , No. 22-cv-012759, Alameda County Superior Court (Mar. 27, 2023)   |                |                          |
| PI 2<br>Exhibit 41 | Transcript of Deposition of Annamarie Camacho, <i>Valadez v. Johnson &amp; Johnson et al.</i> , No. 22-cv-012759, Alameda County Superior Court (Mar. 2, 2023)  |                |                          |
| PI 2<br>Exhibit 42 | Valadez - Plaintiff's Letter to ACOR re Dodson Materials (Dodson Reports), sent 2/28/2023   |                |                          |
| PI 2<br>Exhibit 43 | Declaration of Ronald F. Dodson, <i>In re LTL Management LLC</i> , 21-30589 (MBK), filed 5/24/022   |                |                          |
| PI 2<br>Exhibit 44 | Valadez Deposition Exhibit 4, photo of bottles  |                |                          |
| PI 2<br>Exhibit 45 | Weaver & Long article entitled, "Chromogenic Characterization: A Study of Kodak Color Prints, 1942-2008"  |                |                          |
| PI 2<br>Exhibit 46 | Email from Rivamonte to Roy, with attachments, dated 9/20/2022  |                |                          |
| PI 2<br>Exhibit 47 | U.S. Census Bureau QuickFacts   |                |                          |
| PI 2<br>Exhibit 48 | Plaintiff's Opposition to Joint Defendant Johnson & Johnson's Motion in Limine No. 2 to Exclude References to LTL Management LLC's Bankruptcy, filed 4/3/2023, <i>Valadez v. Johnson &amp; Johnson et al.</i> , No. 22-cv-012759, Alameda County Superior Court |                |                          |
| PI 2<br>Exhibit 49 | Plaintiff's Notice of Deposition of Defendant Johnson & Johnson's Custodian(s) or Records and Person(s) Most Qualified, filed 3/7/2023, <i>Valadez v. Johnson &amp; Johnson et al.</i> , No. 22-cv-012759, Alameda County Superior Court                        |                |                          |
| PI 2<br>Exhibit 50 | Federica Grosso article entitled, "Pericardial Mesothelioma, a Disease for Brave Hearts"  |                |                          |

| Ex.                | Description  | Beg. Bates No. | Confidential Designation |
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| PI 2<br>Exhibit 51 | Email from Satterley to Brown re: LTL Stay, dated 4/4/2023   |                |                          |
| PI 2<br>Exhibit 52 | Letter from Kazan, McClain, Satterley & Greenwood objecting to genetic testing, dated 3/14/2023  |                |                          |
| PI 2<br>Exhibit 53 | Birchfield Deposition Exhibit 003 – Beasley Allen Press Release entitled, “Cancer Victims Uniting to Oppose Johnson & Johnson’s Latest Bankruptcy Ploy”  |                |                          |
| PI 2<br>Exhibit 54 | Murdica Deposition Exhibit 6 – Reuters Article entitled, “J&J talc unit 2nd bankruptcy must be dismissed, cancer victims’ lawyers say”   |                |                          |
| PI 2<br>Exhibit 55 | Watts Deposition Exhibit 3 – Watts Guerra LLC Press Release entitled, “Watts Guerra LLC & 12 Other Firms Representing Vast Majority of Johnson & Johnson Talc Claimants, Announce Broad Support for New \$8.9 Billion Settlement with J&J” |                |                          |
| PI 2<br>Exhibit 56 | Watts Deposition Exhibit 4 - Slides re Talc Settlement, presented April 12, 2023   |                |                          |
| PI 2<br>Exhibit 57 | Watts Deposition Exhibit 5 – Still shots of video presentation   |                |                          |
| PI 2<br>Exhibit 58 | Birchfield Deposition Exhibit 001 - 9/5/2020 Email from Birchfield to Murdica re: <b>**Confidential**</b> with attachment “TALC TERM SHEET (AN-5PM) (9-4-20).docx”   |                | Confidential             |
| PI 2<br>Exhibit 59 | Birchfield Deposition Exhibit 002 – Confidential Settlement Term Sheet, dated 9/4/2020 5:20 PM   |                | Confidential             |
| PI 2<br>Exhibit 60 | Birchfield Deposition Exhibit 004 – PowerPoint entitled, “Value of Ovarian Cancer Claims”  |                | Confidential             |
| PI 2<br>Exhibit 61 | Birchfield Deposition Exhibit 005 – Beasley Allen webpage entitled, “Talcum Powder Verdicts”   |                |                          |
| PI 2<br>Exhibit 62 | Birchfield Deposition Exhibit 006 – Beasley Allen webpage entitled, “Talcum Powder”  |                |                          |
| PI 2<br>Exhibit 63 | Birchfield Deposition Exhibit 007 – Results NeoTYPE Analysis Discovery Profile for Debra Henry, dated 5/4/2020   |                | Confidential             |
| PI 2<br>Exhibit 64 | Birchfield Deposition Exhibit 008 – Medical Report of Susan Vogeler, dated 4/24/2018   |                | Confidential             |

| Ex.                | Description  | Beg. Bates No. | Confidential Designation |
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| PI 2<br>Exhibit 65 | Birchfield Deposition Exhibit 009 – National Cancer Institute webpage entitled, “Ovarian, Fallopian Tube, and Primary Peritoneal Cancers Prevention (PDQ) – Health Professional Version” |                |                          |
| PI 2<br>Exhibit 66 | My Cancer Genome, Malignant Mesothelioma webpage   |                |                          |
| PI 2<br>Exhibit 67 | Excerpts from 8/20/2020 Sylvester Reyes Deposition Transcript  |                |                          |
| PI 2<br>Exhibit 68 | Molton Deposition Exhibit 0001 – Email chain between Greg Gordon and David Molton re: LTL  |                | Confidential             |
| PI 2<br>Exhibit 69 | Watts Deposition Exhibit 6 – Email from Watts to Murdica and Itkin re: RSA-Talc with an attachment entitled, “RESTRUCTURING SUPPORT AGREEMENT-LTL (20230226-MCW).docx”                   |                | Confidential             |